

Internal Revenue Service

Department of the Treasury

District
Director

Entered in PCG

Wauwatosa Historical Society Inc.
7844 Milwaukee Avenue
Wauwatosa, Wisconsin 53213

Person to Contact: L. M. McMahon

Telephone Number: 612-725-5811

Refer Reply to: EO:7204:LMM:jem Room 338

Date:

JUN 2 1980

• Dear Applicant:

This is in reference to your certificate of amendment of your Articles of Incorporation, bearing evidence of having been filed with and approved by the proper authorities of the State of Wisconsin.

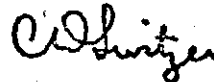
~~We have examined the amendment and find that it satisfies the contingency imposed as a condition to your exempt status.~~

Accordingly, all conditions to continued exemption have been removed and your determination letter of May 16, 1977 remains in effect without restriction as to effective date of status.

Please keep this letter with your original determination letter.

Thank you for your cooperation.

Very truly yours,



C. D. Switzer
District Director

Caveat: Your organizational address has been changed as follows:

From

7725 West North Avenue
Wauwatosa, Wi. 53213

To

7844 Milwaukee Avenue
Wauwatosa, Wi. 53213

Internal Revenue Service
District Director

Department of the Treasury

Date:

AUG 08 1979

Our Letter Dated: May 16, 1977

Person to Contact: L. M. McMAHON

Contact Telephone Number:

612-725-5811

FFN 410004493 EIN 39-1264666
CASE NO 41916415E0
WAUWATOSA HISTORICAL SOCIETY, INC.
7844 MILWAUKEE AVENUE
WAUWATOSA, WI 53213

Gentlemen:

This modifies our letter of the above date in which we stated that you would be treated as an organization which is not a private foundation until the expiration of your advance ruling period.

Based on the information you submitted, we have determined that you are not a private foundation within the meaning of section 509(a) of the Internal Revenue Code, because you are an organization of the type described in section 509(a)(1). Your exempt status under section 501(c)(3) of the code is still in effect.

Grantors and contributors may rely on this determination until the Internal Revenue Service publishes notice to the contrary. However, a grantor or a contributor may not rely on this determination if he or she was in part responsible for, or was aware of, the act or failure to act that resulted in your loss of section 509(a)(1) status, or acquired knowledge that the Internal Revenue Service had given notice that you would be removed from classification as a section 509(a)(1) organization.

Because this letter could help resolve any questions about your private foundation status, please keep it in your permanent records.

If you have any questions, please contact the person whose name and telephone number are shown above.

Sincerely yours,

C. Shitzer

Letter 1050 (DO) (7-77)

Department of the Treasury

District Director

Internal Revenue Service

Date:

May 16, 1977

In reply refer to:

Miss McMahon
612-725-7344

StP:EO:77-617

IMM:ny



▷ Wauwatosa Historical Society, Inc.
Wauwatosa Civic Center
7725 West North Avenue
Wauwatosa, Wisconsin 53213

Dear Applicant:

Accounting Period Ending: February 28th

Form 990 Required: ☐ Yes ☒ No

Advance Ruling Period Ends: February 28, 1979

Based on the information supplied, and assuming your operations will be as stated in your application for recognition of exemption, we have determined you are exempt from Federal income tax under section 501(c)(3) of the Internal Revenue Code.

Because you are a newly created organization, we are not now making a final determination of your foundation status under section 509(a) of the Code. However, we have determined that you can reasonably be expected to be a publicly supported organization of the type described in section 509(a)(2).

Accordingly, you will be treated as a publicly supported organization, and not as a private foundation, during an advance ruling period. This advance ruling period begins on the date of your inception and ends on the date shown above.

Within 90 days after the end of your advance ruling period, you must submit to us information needed to determine whether you have met the requirements of the applicable support test during the advance ruling period. If you establish that you have been a publicly supported organization, you will be classified as a section 509(a)(1) or 509(a)(2) organization so long as you continue to meet the requirements of the applicable support test. If, however, you do not meet the public support requirements during the advance ruling period, you will be classified as a private foundation for future periods. Also, in the event you are classified as a private foundation, you will be treated as a private foundation from the date of your inception for purposes of sections 507(d) and 4940.

Grantors and donors may rely on the determination that you are not a private foundation until 90 days after the end of your advance ruling period. In addition, if you submit the required information

Wauwatosa Historical Society, Inc.

Your exempt status is effective until June 30, 1980, the date of termination of your existence. On that date you must submit termination data or amended Articles of Incorporation to amend your period of existence.