

Internal Revenue Service

Department of the Treasury

District
Director

Entered in PCG

Visiting Nurse Association
Foundation

1540 N. JEFFERSON

MIL, WI, 53202

Person to Contact: RUSSEL E. BASSEL

Telephone Number: 291-1311

Refer Reply to: EP/EO

Date: 120 MAY 1983

Form Number: 990

Period Ended: 8/12

Exempt Status: 501 (C) (3)

We are pleased to tell you that as a result of our examination for the above periods, we will continue to recognize your organization as tax exempt. Your return for the above period has been accepted as filed.

We have indicated below whether there is a change in your liability for the unrelated business income tax as provided by sections 511 through 515 of the Internal Revenue Code.

- A. ☒ There is no change.
- B. ☐ There is no change; however, income and expenses per Form 990 - T were not reported correctly. See the attached schedule.
- C. ☐ You will receive an examination report explaining the proposed adjustments.
- D. ☐ Attached is an examination report explaining the proposed adjustments.

However, as a result of the examination, we have noted one or more areas that should be brought to your attention. Those which are applicable to you are indicated on the attachment(s) to this letter.

Sincerely yours,

J. R. Starkey
District Director

Attachment(s)

Address any reply to: Federal Building and U. S. Court House, 316 North Robert Street, St. Paul, Minnesota 55101

Department of the Treasury

39-0806180 IRS Identification number



District Director

Internal Revenue Service

Date

In reply, refer to:

December 20, 1971 | A:F:211 CED:man

The Visiting Nurse Association of
Milwaukee
1540 North Jefferson Street
Milwaukee, Wisconsin 53202

Re: Re: 39-0806180

This is in reply to your letter of November 11th, addressed to the District Director of Milwaukee, Wisconsin. The letter was submitted to this office for reply. We apologize for the unexplainable delay.

Our records show that on October 7, 1937, we issued you a letter recognizing you to be exempt under Section 101(6) of the Revenue Act of 1936, (this now corresponds with Section 501(c)(3) of the Internal Revenue Code of 1954).

Since there has been no notification of any significant change in your operations, our records show that you are still exempt from Federal income tax under Section 501(c)(3) of the Internal Revenue Code of 1954.

You may rely on this letter in your application for a bulk-mailing permit. If further assistance or information is necessary, do not hesitate to write us.

Very truly yours,

George O. Lettbert

George O. Lettbert
District Director

Internal Revenue Service

Department of the Treasury

Entered in PCC

District
Director

• VISITING NURSE FOUNDATION, INC
1540 N. JESSERSON
MIL, WI, 53202

Person to Contact: RUSSEL E. BASSEL

Telephone Number: 291-1311

Refer Reply to: EPIEO

Date: JUL 22 1983

Form Number: 990

Period Ended: 8/12

Exempt Status: 501 (C) (3)

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J. R. Starkey

District Director

Attachment(s)

Internal Revenue Service

Department of the Treasury

District
Director

• VISITING NURSE ASSOCIATION
1540 N. JEFFERSON
MIL, WI, 53202

Person to Contact: *RUSSEL E. BASSEL*

Telephone Number: *291-1311*

Refer Reply to: *EP/EO*

Date: *20 MAY 1983*

Form Number: 990

Period Ended: *8/12*

Exempt Status : *501 (C) (3)*

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Sincerely yours,

J. R. Starkey
District Director

Attachment(s)

Tax Exemption Certificate Issued Feb. 5, 1962 To the Visiting Nurse Assoc. of India.
ES 0310

Reasons why any deficit for a purely social function may not properly be taken from the Treasury of the Auxiliary:

We are a tax exempt organization.

39-1390521

I.D.# for Bank

Accounts - 23 7404120

FORM SS-4 (3-69) PART 4	NOTICE OF EMPLOYER IDENTIFICATION NUMBER	Please make a separate record of this number for use in case this notice should be lost or destroyed.	23 7404120
	Milwaukee Auxiliary of the Visiting Nurse Association C/O BERTRUDE HAVIS 1540 N. Jefferson St.		

Profit of
Members.
Nurse
over

CERTIFICATE OF EXEMPT STATUS

(Religious, Charitable, Scientific or Educational Organization)

Wisconsin Department of Revenue
Income, Sales, Inheritance & Excise Tax Division

Sales to the below named organization are exempt from taxation under the Wisconsin Sales and Use Tax Law pursuant to Section 77.54(9a) of the Wisconsin Statutes.

This certificate is valid until revoked by the Wisconsin Department of Revenue.

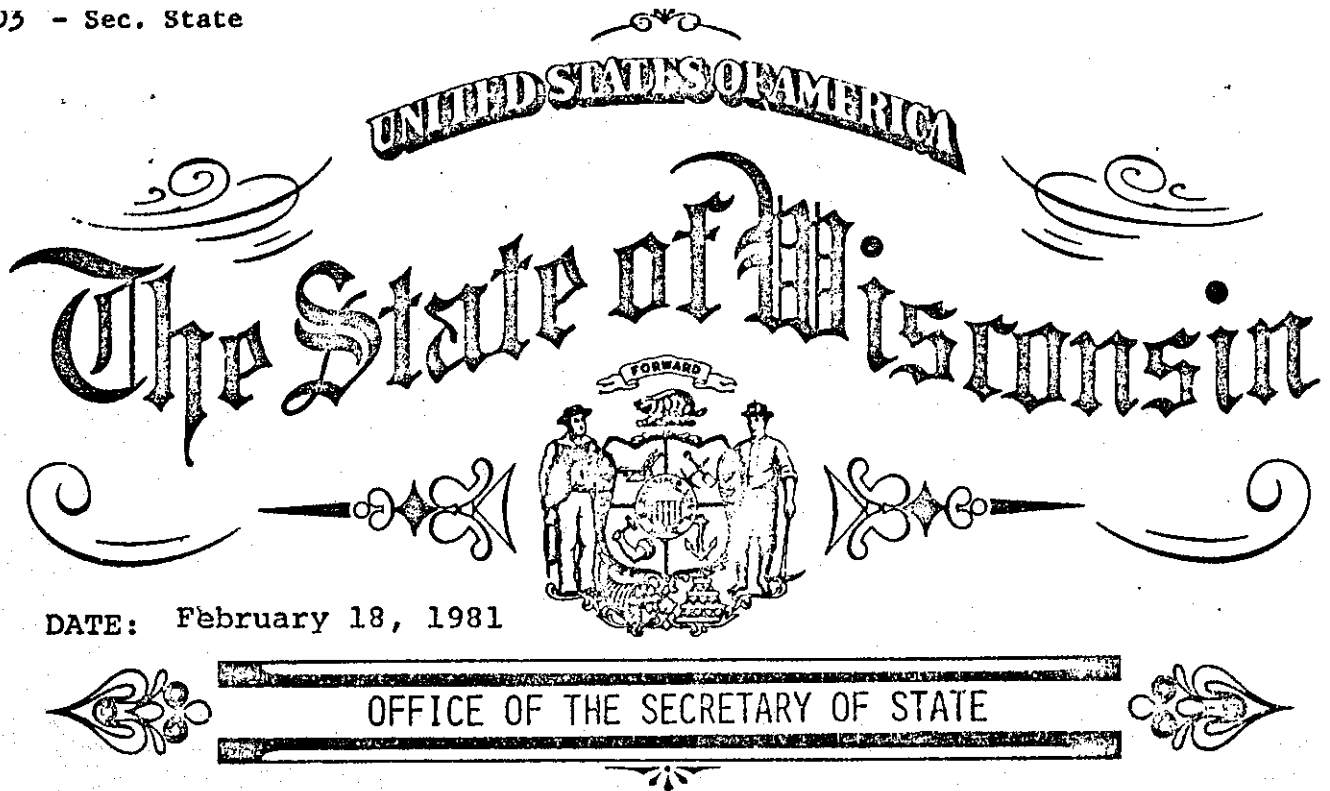
EXEMPTION CERTIFICATE NUMBER	
ES19716	
DATE	SEP 26 79

Milwaukee Auxiliary of the
Visiting Nurse Association
1540 North Jefferson St.
Milwaukee, WI. 53202

IMPORTANT:

Sales to your organization are taxable unless you furnish your supplier with the certificate number shown above.

Sales by your organization may be subject to tax.



DATE: February 18, 1981

OFFICE OF THE SECRETARY OF STATE

TO ALL TO WHOM THESE PRESENTS SHALL COME:

The undersigned, as Secretary of State of the State of Wisconsin, hereby certifies that, on the date above written, Articles of Incorporation of

MILWAUKEE AUXILIARY OF THE VISITING NURSE ASSOCIATION, INC.

were filed in my office under the provisions of Chapter 181 of the Wisconsin Statutes, for an organization to be formed

WITHOUT STOCK AND NOT FOR PROFIT.

THE STATE OF WISCONSIN does hereby grant unto said organization the powers and privileges conferred upon such organization by the Wisconsin Statutes for the pursuit of any purposes lawful under Chapter 181 of the Wisconsin Statutes except as such purposes may be further limited in said Articles.

IN TESTIMONY WHEREOF, I have hereunto set my hand and affixed my official seal, at Madison, on

March 10, 1981

Vel Phillips
VEL PHILLIPS
Secretary of State

SEE REVERSE FOR MORE INFORMATION

Internal Revenue Service
District Director

Date:

OCT 15 1981

(Present Number)

Employer Identification Number:

39-1377814

Accounting Period Ending:

September 30th

Form 990 Required: ☒ Yes ☐ No

Person to Contact:

L. M. McMAHON

Contact Telephone Number:

612-725-5811

CCD 091581 CASE NO 41126004EO
FEN 410016961
MILWAUKEE AUXILIARY OF THE VISITING
NURSE ASSOCIATION INC.
1540 N JEFFERSON ST
MILWAUKEE, WI 53202

I
R
S

Dear Applicant:

Based on information supplied, and assuming your operations will be as stated in your application for recognition of exemption, we have determined you are exempt from Federal income tax under section 501(c)(3) of the Internal Revenue Code.

We have further determined that you are not a private foundation within the meaning of section 509(a) of the Code, because you are an organization described in section 509(a)(2).

If your sources of support, or your purposes, character, or method of operation change, please let us know so we can consider the effect of the change on your exempt status and foundation status. Also, you should inform us of all changes in your name or address.

Generally, you are not liable for social security (FICA) taxes unless you file a waiver of exemption certificate as provided in the Federal Insurance Contributions Act. If you have paid FICA taxes without filing the waiver, you should contact us. You are not liable for the tax imposed under the Federal Unemployment Tax Act (FUTA).

Since you are not a private foundation, you are not subject to the excise taxes under Chapter 42 of the Code. However, you are not automatically exempt from other Federal excise taxes. If you have any questions about excise, employment, or other Federal taxes, please let us know.

Donors may deduct contributions to you as provided in section 170 of the Code. Bequests, legacies, devises, transfers, or gifts to you or for your use are deductible for Federal estate and gift tax purposes if they meet the applicable provisions of sections 2055, 2106, and 2522 of the Code.

The box checked in the heading of this letter shows whether you must file Form 990, Return of Organization Exempt from Income tax. If Yes is checked, you are required to file Form 990 only if your gross receipts each year are normally more than \$10,000. If a return is required, it must be filed by the 15th day of the fifth month after the end of your annual accounting period. The law imposes a penalty of \$10 a day, up to a maximum of \$5,000, when a return is filed late, unless there is reasonable cause for the delay.

You are not required to file Federal income tax returns unless you are subject to the tax on unrelated business income under section 511 of the Code. If you are subject to this tax, you must file an income tax return on Form 990-T. In this letter, we are not determining whether any of your present or proposed activities are unrelated trade or business as defined in section 513 of the Code.

You need an employer identification number even if you have no employees.

If an employer identification number was not entered on your application, a number will be assigned to you and you will be advised of it. Please use that number on all returns you file and in all correspondence with the Internal Revenue Service.

Because this letter could help resolve any questions about your exempt status and foundation status, you should keep it in your permanent records.

If you have any questions, please contact the person whose name and telephone number are shown in the heading of this letter.

Sincerely yours,

C. Shitzer

District Director