

DEPARTMENT OF THE TREASURY

Date: NOV 29 1991

Milwaukee Jewish Federation, Inc.
1360 North Prospect Avenue
Milwaukee, Wi., 53202

INTERNAL REVENUE SERVICE
DISTRICT DIRECTOR, Chicago

Person to Contact:
Russ Bassel

Entered in PCG

In Reply Refer to:
EP/EO:REB

Form Number: 990

Periods Ended: June 30, 1989

We are pleased to tell you that as a result of our examination for the above periods we will continue to recognize your organization as tax-exempt.

We have indicated below whether there is a change in your liability for the unrelated business income tax as provided by sections 511 through 515 of the Internal Revenue Code.

☐ There is no change.

☒ You will receive an examination report explaining the proposed adjustments.

Thank you for your cooperation.

Sincerely yours,


R. S. Wintrobe, Jr.
District Director

4/4/12-Guidestar info: 509(a)(2) -- previously 509(a)(1) & 170(b)(1)(A)(vi).
Still publicly supported.



Internal Revenue Service

MAR 30 1972

In reply refer to

T:MS:EO:R:4

**Milwaukee Jewish Federation, Inc.
710 N. Plankinton Avenue
Milwaukee, Wisconsin 53203**

Gentlemen:

This is in reply to your request for a ruling that you are an organization described in section 170(b)(1)(A)(vi) of the Internal Revenue Code of 1954.

Based on the information submitted, we have determined that you are an organization described in sections 170(b)(1)(A)(vi) and 509(a)(1) of the Internal Revenue Code. We have previously determined, by letter dated October 20, 1970, that you are not a private foundation within the meaning of section 509(a) of the Code. It follows that the special limitation provision of section 170(b)(1)(A) of the Code, allowing an additional deduction is applicable to contributions to you by individual donors. Further contributions to you are subject to the carryover provisions of section 170(d) of the Code.

Since you are not a private foundation, you are not subject to the excise taxes under Chapter 42 of the Code. However, you are not automatically exempt from other Federal excise taxes.

For your additional information, section 507(b)(1) of the Code provides that organizations may terminate their private foundation status by the distribution of their assets to organizations described in section 170(b)(1)(A)(vi) which have been in existence for a continuous period of at least 60 calendar months. In view of our finding that you are an organization described in section 170(b)(1)(A)(vi) and the fact that you have been in existence for a continuous period of at least 60 calendar months, you are a qualified recipient to receive distribution of assets from private foundations for the purpose of satisfying the requirement of section 507(b)(1)(A).

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Milwaukee Jewish Federation, Inc.

Any changes in your character, method of operation, or the nature or extent of your public support should be reported to the District Director, St. Paul, Minnesota, which is the exempt organizations key district in your area.

Sincerely yours,

J. C. T. L. L.
Chief, Rulings Section
Exempt Organizations Branch

1 640 9th Ave. S.W., Aberdeen, S. Dak. 5 401
2 17 N. Dearborn St., Chicago, Ill. 60602
3 210 Walnut St., Des Moines, Iowa 50319
4 653 Second Ave. N., Fargo, N. D. 58102

5 517 E. Wisconsin Ave.
Milwaukee, Wis. 53202
6 15th and Dodge Sts., Omaha, Nebr. 68102
7 1114 Market St., St. Louis, Mo. 63101

8 Federal Building and U. S. Courthouse
316 Robert St., St. Paul, Minn. 55101
9 325 W. Adams St., Springfield, Ill. 62704

Department of the Treasury

District Director Internal Revenue Service

Date:

In reply refer to:

January 25, 1972

A:F:211:AM:ag



Milwaukee Jewish Federation, Inc.
710 North Plankinton Avenue
Milwaukee, Wisconsin 53203

Date of Exemption: July 2, 1947

Internal Revenue Code Section: 501(c)(3) (Previously) 101(6)

Gentlemen:

Thank you for submitting the information shown below. We have made it a part of your file.

The changes indicated do not adversely affect your exempt status and the exemption letter issued to you continues in effect.

Please let us know about any future change in the character, purpose, method of operation, name or address of your organization. This is a requirement for retaining your exempt status.

Thank you for your cooperation.

Sincerely yours,

Gilbert A. Engel
Acting District Director

Item Changed

~~From~~

~~To~~

Amended Articles of Incorporation received indicating the change in name of your organization.