

Department of the Treasury



Director ^{Entered in PCG}

Internal Revenue Service

Date: December 11, 1978 In reply refer to: M. Gaiovnik
612-725-5811
STP:EO:78-3141

FFN 410002800 EIN [REDACTED]
HOSPICE OF MILWAUKEE CASE NO 41832509EO
1022 NORTH NINTH ST INCORPORATED
MILWAUKEE, WI 53233

file: Milwaukee Hospice, Inc.

Accounting Period Ending: August 31
Form 990 Required: ☒ Yes ☐ No
Advance Ruling Period Ends: August 31, 1983

Requested updated
letter 12/15/78. PW to
Jon Neal 221-9090

Dear Applicant:

Based on the information supplied, and assuming your operations will be as stated in your application for recognition of exemption, we have determined you are exempt from Federal income tax under section 501(c)(3) of the Internal Revenue Code.

Because you are a newly created organization, we are not now making a final determination of your foundation status under section 509(a) of the Code. However, we have determined that you can reasonably be expected to be a publicly supported organization of the type described in section ~~509(a)(1)~~ & Section 170 (b)(1)(A)(vi)

Accordingly, you will be treated as a publicly supported organization, and not as a private foundation, during an advance ruling period. This advance ruling period begins on the date of your inception and ends on the date shown above.

Within 90 days after the end of your advance ruling period, you must submit to us information needed to determine whether you have met the requirements of the applicable support test during the advance ruling period. If you establish that you have been a publicly supported organization, you will be classified as a section 509(a)(1) or 509(a)(2) organization so long as you continue to meet the requirements of the applicable support test. If, however, you do not meet the public support requirements during the advance ruling period, you will be classified as a private foundation for future periods. Also, in the event you are classified as a private foundation, you will be treated as a private foundation from the date of your inception for purposes of sections 507(d) and 4940.

Grantors and donors may rely on the determination that you are not a private foundation until 90 days after the end of your advance ruling period. In addition, if you submit the required information

within the 90 days, grantors and donors may continue to rely on the advance determination until the Service makes a final determination of your foundation status. However, if notice that you will no longer be treated as a section 509(a)(1) organization is published in the Internal Revenue Bulletin, grantors and donors may not rely on this determination after the date of such publication. Also, a grantor or donor may not rely on this determination if he was in part responsible for, or was aware of, the act or failure to act that resulted in your loss of section 509(a)(1) status, or acquired knowledge that the Internal Revenue Service had given notice that you would be removed from classification as a section 509(a)(1) organization.

Donors may deduct contributions to you as provided in section 170 of the Code. Bequests, legacies, devises, transfers, or gifts to you or for your use are deductible for Federal estate and gift tax purposes if they meet the applicable provisions of sections 2055, 2106, and 2522 of the Code.

You are not liable for social security (FICA) taxes unless you file a waiver of exemption certificate as provided in the Federal Insurance Contributions Act. You are not liable for the taxes imposed under the Federal Unemployment Tax Act (FUTA).

Organizations that are not private foundations are not subject to the excise taxes under Chapter 42 of the Code. However, you are not automatically exempt from other Federal excise taxes. If you have any questions concerning these taxes, please let us know.

If your sources of support, or your purposes, character, or method of operation is changed, you should let us know so we can consider the effect of the change on your status. Also, you should inform us of all changes in your name or address.

If the yes box at the top of this letter is checked, you are required to file Form 990, Return of Organization Exempt From Income Tax, only if your gross receipts each year are normally more than \$10,000. The return is due by the 15th day of the fifth month after the end of your annual accounting period. The law imposes a penalty of \$10 a day, up to a maximum of \$5,000, for failure to file the return on time.

You are not required to file Federal income tax returns unless you are subject to the tax on unrelated business income under section 511 of the Code. If you are subject to this tax, you must file an income tax return on Form 990-T. In this letter we are not determining whether any of your present or proposed activities are unrelated trade or business as defined in section 513 of the Code.

You need an employer identification number even if you have no employees. If an employer identification number was not entered on your application, a number will be assigned to you and you will be advised of it. Please use that number on all returns you file and in all correspondence with the Internal Revenue Service.

cc: Dennis J. Purtell & Jack Meyer
Purtell, Purcell, Wilmet &
Burroughs, S.C.
111 East Wisconsin Ave.
1330 Marine Plaza
Milwaukee, Wisconsin 53202

Sincerely yours,

C. Schitzer

District Director

Return of Organization Exempt From Income Tax

Under section 501(c) of the Internal Revenue Code (except black lung benefit trust or private foundation) or section 4947(a)(1) charitable trust

OMB No. 1545-0047

1992

This Form is
Open to Public
InspectionDepartment of the Treasury
Internal Revenue Service

Note: The organization may have to use a copy of this return to satisfy state reporting requirements.

A For the calendar year 1992, or fiscal year beginning , 1992, and ending , 19

B Name of organization
MILWAUKEE HOSPICE HOME CARE, INC.
Number and street (or P.O. box if mail is not delivered to street address) Room/suite
4067 N. 92ND ST
726 NORTH 34TH STREET
City, town, or post office, state, and ZIP code
MILWAUKEE, WI 53222

C Employer identification number
39 1313993

D State registration number

E If address changed, check box. ☐

F Check type of organization—Exempt under section ☒ 501(c)(3) (insert number),
OR ☐ section 4947(a)(1) charitable trust

G If exemption application pending, check box ☐

H(a) Is this a group return filed for affiliates? ☐ Yes ☒ No
(b) If "Yes," enter the number of affiliates for which this return is filed:

I If either box in H is checked "Yes," enter four-digit group exemption number (GEN)

J Accounting method: ☐ Cash ☒ Accrual
☐ Other (specify)

K Check here ☐ if the organization's gross receipts are normally not more than \$25,000. The organization need not file a return with the IRS; but if it received a Form 990 Package in the mail, it should file a return without financial data. Some states require a complete return.

Note: Form 990EZ may be used by organizations with gross receipts less than \$100,000 and total assets less than \$250,000 at end of year.

Part I Statement of Revenue, Expenses, and Changes in Net Assets or Fund Balances

Revenue	1	Contributions, gifts, grants, and similar amounts received:			
	a	Direct public support	1a	182,716.	
	b	Indirect public support	1b		
	c	Government grants	1c		
	d	Total (add lines 1a through 1c) (attach schedule—see instructions)	1d	182,716.	
	2	Program service revenue (from Part VII, line 93)	2	1,331,272.	
	3	Membership dues and assessments (see instructions)	3		
	4	Interest on savings and temporary cash investments	4	4,619.	
	5	Dividends and interest from securities	5		
	6a	Gross rents	6a		
	b	Less: rental expenses	6b		
	c	Net rental income or (loss)	6c		
7	Other investment income (describe <input type="checkbox"/>)	7			
Revenue	8a	Gross amount from sale of assets other than inventory	(A) Securities	8a	
	b	Less: cost or other basis and sales expenses		8b	
	c	Gain or (loss) (attach schedule)		8c	
	d	Net gain or (loss) (combine line 8c, columns (A) and (B))		8d	
	9	Special fundraising events and activities (attach schedule—see instructions):			
	a	Gross revenue (not including \$ _____ of contributions reported on line 1a)	9a		
	b	Less: direct expenses	9b		
	c	Net income	9c		
	10a	Gross sales less returns and allowances	10a		
	b	Less: cost of goods sold	10b		
	c	Gross profit or (loss) (attach schedule)		10c	
	11	Other revenue (from Part VII, line 103)		11	
12	Total revenue (add lines 1d, 2, 3, 4, 5, 6c, 7, 8d, 9c, 10c, and 11)		12	1,518,607.	
Expenses	13	Program services (from line 44, column (B)) (see instructions)	13	1,277,758.	
	14	Management and general (from line 44, column (C)) (see instructions)	14	216,719.	
	15	Fundraising (from line 44, column (D)) (see instructions)	15		
	16	Payments to affiliates (attach schedule—see instructions)	16		
	17	Total expenses (add lines 16 and 44, column (A))	17	1,494,477.	
Net Assets	18	Excess or (deficit) for the year (subtract line 17 from line 12)	18	24,130.	
	19	Net assets or fund balances at beginning of year (from line 74, column (A))	19	467,547.	
	20	Other changes in net assets or fund balances (attach explanation)	20		
	21	Net assets or fund balances at end of year (combine lines 18, 19, and 20)	21	491,677.	