

Internal Revenue Service
District Director

Department of the Treasury

Forwarded in PCE

Date: 23 DEC 1986

Employer Identification Number:

39-1567416

Case Number:

366311062EO

Person to Contact:

A. MONEGAIN-ARNOLD

Contact Telephone Number:

(312) 886-1278

Accounting Period Ending:

June 30

Form 990 Required: ☒ Yes ☐ No

Caveat Applies:

no

The MILWAUKEE HEART RESEARCH FOUNDATION
INCORPORATED
% MOUNT SINAI MEDICAL CENTER
P O BOX 342
MILWAUKEE, WI 53201

Dear Applicant:

Based on information supplied, and assuming your operations will be as stated in your application for recognition of exemption, we have determined you are exempt from Federal income tax under section 501(c)(3) of the Internal Revenue Code.

We have further determined that you are not a private foundation within the meaning of section 509(a) of the Code, because you are an organization described in section 509(a)(3).

If your sources of support, or your purposes, character, or method of operation change, please let us know so we can consider the effect of the change on your exempt status and foundation status. In the case of an amendment to your organizational document or bylaws, please send us a copy of the amended document or bylaws. Also, you should inform us of all changes in your name or address.

As of January 1, 1984, you are liable for taxes under the Federal Insurance Contributions Act (social security taxes) on remuneration of \$100 or more you pay to each of your employees during a calendar year. You are not liable for the tax imposed under the Federal Unemployment Tax Act (FUTA).

Since you are not a private foundation, you are not subject to the excise taxes under Chapter 42 of the Code. However, you are not automatically exempt from other Federal excise taxes. If you have any questions about excise, employment, or other Federal taxes, please let us know.

Donors may deduct contributions to you as provided in section 170 of the Code. Bequests, legacies, devises, transfers, or gifts to you or for your use are deductible for Federal estate and gift tax purposes if they meet the applicable provisions of Code sections 2055, 2106, and 2522.

(over)

District Director, Chicago District

Letter 947(DO) (Rev. 4-86)

The box checked in the heading of this letter shows whether you must file Form 990, Return of Organization Exempt from Income Tax. If Yes is checked, you are required to file Form 990 only if your gross receipts each year are normally more than \$25,000. If a return is required, it must be filed by the 15th day of the fifth month after the end of your annual accounting period. The law imposes a penalty of \$10 a day, up to a maximum of \$5,000, when a return is filed late, unless there is reasonable cause for the delay.

You are not required to file Federal income tax returns unless you are subject to the tax on unrelated business income under section 511 of the Code. If you are subject to this tax, you must file an income tax return on Form 990-T, Exempt Organization Business Income Tax Return. In this letter, we are not determining whether any of your present or proposed activities are unrelated trade or business as defined in section 513 of the Code.

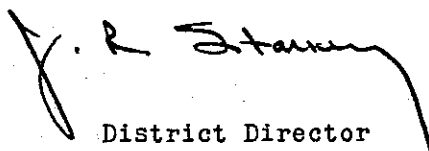
You need an employer identification number even if you have no employees. If an employer identification number was not entered on your application, a number will be assigned to you and you will be advised of it. Please use that number on all returns you file and in all correspondence with the Internal Revenue Service.

If the heading of this letter indicates that a caveat applies, the caveat below is an integral part of the letter.

Because this letter could help resolve any questions about your exempt status and foundation status, you should keep it in your permanent records.

If you have any questions, please contact the person whose name and telephone number are shown in the heading of this letter.

Sincerely yours,


District Director

THE MILWAUKEE HEART PROJECT

MOTOR & MOTOR CONTROL

Warner Electric Brake
R. McFarlane
Ben Kuo
W. Coon
W. Baer

Marquette College of
Engineering

Biomedical Engineering
Dept. - Marquette
Ray Kipp
Ron Brown
Dr. Jodat
Dr. Linehan

COLLABORATIONS

Battery Power

Johnson Control

W. Chapman
R. Cuellar

BLOOD SAC

Thrombosis

M. Mosesson

Endothelial Growth

to be named

Surface Chemist

to be named

Sarns Inc.
3M Corp.

