

To: The Lynde and Harry Bradley Foundation  
From: Mr. Bert Duerrmeier  
Marquette University High School  
Date: July 31, 2009  
RE: 501(c)(3)

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As an educational institution aiming at both academic excellence as well as growth of the whole person in its task of preparing students for college, Marquette University High School under the control of the Society of Jesus – Wisconsin Province is part of an educational system which in the United States alone includes twenty-four colleges and universities and forty-six high schools.

Marquette University High School is fully accredited by the North Central Association of Colleges and Secondary Schools and is a member of the National Catholic Education Association, the Jesuit Secondary Education Association and Roman Catholic Archdiocese of Milwaukee.

The United States Catholic Conference holds that all educational institutions operated, supervised, or controlled by or in connection with the Roman Catholic Church in the United States and appearing in the Official Catholic Directory are entitled to exemption from Federal income tax under the provision of section 101(6) of the Internal Revenue Code of 1939, which corresponds to section 501(c)(3) of the 1954 Code. This ruling is updated annually to cover the activities added to or deleted from the Directory.

Based on this information Marquette University High School is exempt under the group exemption number 928 from Federal income tax under section 501(c)(3) of the Code.

**Internal Revenue Service  
District Director  
21201**

**United States Catholic Conference  
Attn: Mr. George E. Reed  
1312 Massachusetts Avenue, NW  
Washington, D.C. 20005**

**RE: Marquette University High School  
Milwaukee, WI 53208**

**Department of the Treasury  
31 Hopkins Plaza, Baltimore, MD**

**Person to Contact: M.S. Bogucki  
Telephone Number: (301) 562-4773  
Refer Reply to: E:EO:7204  
Date June 12, 1978**

**Gentlemen:**

**In a ruling dated March 25, 1946, we held that the agencies and instrumentalities and all educational, charitable and religious institutions operated, supervised, or controlled by or in connection with the Roman Catholic Church in the United States, its territories or possessions appearing in the Official Catholic Directory for 1946, are entitled to exemption from Federal Income Tax under the provisions of section 101 (6) of the Internal Revenue Code of 1939, which corresponds to section 501©(3) of the 1954 Code. This ruling has been updated annually to cover the activities added to or deleted from the Directory.**

**The Official Catholic Directory for 1978 shows the names and addresses of all agencies and instrumentalities and all educational, charitable, and religious institutions operated by the Roman Catholic Church in the United States, its territories and possessions in existence at the time the Directory was published. It is understood that each of these is a nonprofit organization, that no substantial part of their activities is for the promotion of legislation, and that none are private foundations under section 509(a) of the Code.**

**You have certified that all elementary schools, high schools, and colleges listed in the Directory have a publicized policy of racial nondiscrimination as to students so that applicants of all races have equal access to each educational institution.**

**Revenue Procedure 75-50, published in the Cumulative Bulletin 1975-2, page 587, sets forth guidelines and recordkeeping requirements for determining whether private schools exempt from tax have racially nondiscriminatory policies as to students. You must comply with this Revenue Procedure.**

**Based on all the information submitted, we conclude that the agencies and instrumentalities and educational, charitable, and religious institutions operated, supervised or controlled by or in connection with the Roman Catholic Church in the**

**United States, its territories or possessions appearing in the Official Catholic Directory for 1978 are exempt from Federal Income Tax under section 501(c)(3) of the Code.**

**United States Catholic Conference**

**You and your subordinates are not required to file Federal Income Tax returns as long as a tax-exempt status is maintained. But under section 512(a)(1) of the Code, the unrelated business taxable income derived by any organization from any unrelated trade or business is subject to unrelated business income tax. If you or your subordinates are subject to this tax, you must file an income tax return on Form 990-T, Exempt Organization Business Income Tax Return.**

**You are not required to file Form 990, Return of Organization Exempt from Income Tax, if you meet the exception in section 6033(a)(2)9A(i) of the Code. Your subordinates are also not required to file Form 990 if they qualify as churches or integrated auxiliaries of churches or otherwise meet the exceptions in section 1.6033-2(g) of the Income Tax Regulations.**

**You and your subordinates are not liable for social security (FICA) taxes. However, you or any of your subordinates, in their own right, may file a certificate waiving exemption from taxes, Form SS-15, under the Federal Insurance Contributions Act. You and your subordinates are not liable for tax under the Federal Unemployment Tax Act (FUT A).**

**Donors may deduct contributions to the agencies, instrumentalities and institutions referred to above, as provided by section 170 of the Code. Requests, legacies, devises, transfers, or gifts to them or for their use are deductible for Federal estate and gift tax purposes under sections 2055, 2106, and 2522 of the Code.**

**The National Office function with regard to consideration of group applications for recognition of exemption has been transferred to the key district offices. The information which you formerly submitted to the National Office on an annual basis should henceforth be submitted to this office. Next year, within 45 days after the close of your annual accounting period, or by May 31, the date established by our letter of April 28, 1975, which gave an extension of time to file the information, please send one copy of the Official Catholic Directory for 1978 from each Internal Revenue District in which one or more of your subordinates are located, with four additional copies to this office.**

**Group Exemption Number 928 has been assigned to you. You are required to include this number on each Form 990 and Form 990-T required to be filed by your subordinates. Please advise your subordinates of this requirement and provide them with the Group Exemption Number.**

**United States Catholic Conference**

**In addition, please submit the following, annually, on or before May 31:**

- 1. A statement that the information upon which your present group exemption letter is based applies to any new subordinates;**
- 2. A list of the names, mailing addresses, including ZIP Codes, of the subordinates on your group exemption roster that during the year:**
  - a. Changed names or addresses;**
  - b. Were deleted from the roster;**
  - c. Were added to the roster.**
- 3. A statement that each has given you written authorization to add its name to the roster;**
- 4. A list of those to which the Service previously issued separate ruling or determination letters relating to exemption; and**
- 5. A statement that none of the new subordinates are private foundations as defined in section 5019(a).**

**Please use the Employer Identification Number assigned to you on all returns you file and in all correspondence with the Internal Revenue Service.**

**This is a determination letter. Please retain it with your permanent records. Thank you for your cooperation.**

**Sincerely yours,**

**Gerald G. Portney  
District Director**





# The Official Catholic Directory

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121 Chancery Road, New Providence, NJ 07974 847-966-8278

Preparation for the 2004 Edition of The Official Catholic Directory. Listed below is information we currently have on file.  
Kindly review and update this questionnaire in the space provided in order to ensure your tax exempt status.

Institution code (MIL - 0340)

Return by September 24, 2003

Marquette University High School  
Attn: Rev. Douglas J. Leonhardt, S.J., Pres.  
3401 W. Wisconsin Ave.  
Milwaukee WI 53208

Faye Herrick, Chancery  
Archdiocese of Milwaukee  
P.O. Box 070912 - 3501 S. Lake Dr.  
Milwaukee WI 53207-0912

Rev. Thomas C. Manahan, S.J.

← See name

Please provide a contact name for future mailings. Attention: Barbara A. Frankowski

EIN (Employer Identification Number) \_\_\_\_\_

Milwaukee, WI

Marquette University High School

(Boys).

3401 W. Wisconsin Ave.

Milwaukee, WI 53208

Tel: 414-933-7220 Fax: 414-937-8588

E-Mail Address: muhs.edu

WEB Site URL: www.muhs.edu

(See separate listing for resident information).

Revs.:

Douglas J. Leonhardt, S.J., '69, Pres. Thomas C. Manahan, S.J., '95

Robert J. Kroll, S.J., '99,

Terrence M. Brennan, S.J., '76

Thomas M. Doyle, S.J., '97,

Michael R. Kolb, S.J., '82

Charles L. Stang, S.J., '67

John M. Belmonte, S.J., '96

Priests 67

Scholastics 1

Layteachers 64

Students 1,032 1039

Total Staff 70 72

(listing continues on back)

2000

Entered in PCQ

## EDUCATIONAL INSTITUTIONS

**MILWAUKEE****MILWAUKEE**

**Divine Savior Holy Angels High School** 4257 N. 100th St., 53222 **414-462-3742**  
 (fax) 466-0590

**SISTERS OF THE DIVINE SAVIOR**

President: Ellen Bartel **BartelE@dsha.k12.wi.us**  
 Principal: Sr. Virginia Honish, SDS  
**Honish@dsha.k12.wi.us**

Bus Mgr: Clare Kimpel **KimpelC@dsha.k12.wi.us**  
 Chair of Theology Dept: Sr. Teresa Mahony, SSND  
**Mahony01@dsha.k12.wi.us**

Development Dir: MaryAnn Vance  
**VanceMA@dsha.k12.wi.us**

Pastoral Min: Rev. Jerry Herda  
**Herda01@dsha.k12.wi.us**

Enrollment: 510 girls

**Dominican High School** 414-332-1170  
 120 E. Silver Spring Dr., 53217 (fax) 332-4101

**DOMINICAN SISTERS (SINSINAWA)**

Pres: Paul McInerny  
 Prin: James Piat  
 Assoc Prin: Judy Down

Rev. Marv. T. Knighton  
 Adm Dir: Eamonn O'Keeffe

Dev Dir: Lisa Lesjak  
 Bus Mgr: Joann Perleberg

Enrollment: 468 students

**St. Joan Antida High School** 414-272-8423  
 1341 N. Cass St., 53202 (fax) 272-3135

**SISTERS OF CHARITY OF ST. JOAN ANTIDA**

Prin: Sr. Monica Fumo, SCSJA  
 Vice Prin: Susan Henzig  
 Enrollment: 395 girls

**Marquette University High School** 414-933-7220  
 3401 W. Wisconsin Ave., 53208 (fax) 937-8588

**SOCIETY OF JESUS**  
 Pres: Rev. Douglas J. Leonhardt, SJ

Prin: Gregory Meuler  
 Vice Pres: Sue Smith  
 Ast Prin: Carol Hardtke

Dean of Students: Robert Herman  
 Bus Mgr: Bert Duermeier  
 Dev Dir: John Thimmesch

Adm Dir: Keith Klestinski  
 Pastoral Dir: Rev. Thomas Doyle, SJ

Enrollment: 975 boys

**Messmer High School** 414-264-5440  
 742 W. Capitol Dr., 53206 **brbob1211@aol.com** (fax) 264-5222

Pres: Br. Bob Smith  
 Prin: Jeff Monday  
 Guidance Dir: Lisa Walter  
 Dean of Students: Donna Childs  
 Enrollment: 350 students

**Pius XI High School**

135 N. 76th St., 53213 **414-290-7000**  
 (fax) 290-7001

**PALLOTTINE FATHERS****SCHOOL SISTERS OF ST. FRANCIS**

Pres: James D. Dyer  
 Prin: Richard M. Pendergast  
 Acad Vice Prin: Debra Dosemagen  
 Adm Advisor: Edward Drexler  
 Chap: Rev. Anthony Zimmer  
 Campus Min: Melanie Teska  
 Enrollment: 1,520 students

**Thomas More High School** 414-481-8370  
 2601 E. Morgan Ave., 53207-3725 (fax) 481-3382

Pres: Thomas Knitter

Prin: Joel Eul  
 Asst Prin: Joseph Meyers  
 Campus Min: Bob Pauly  
 Enrollment: 710 students

**MT. CALvary**

**St. Lawrence Seminary** 920-753-3911

Mt. Calvary, 53057 (fax) 753-2907

**FRIARS MINOR CAPUCHIN,  
PROVINCE OF ST. JOSEPH**

Rector/Pres: Rev. Dennis Druggan, OFM Cap  
 General Minor Seminary for young men whose  
 parents want to provide for them the opportunity  
 to lay a foundation for a life of ministry in the  
 church as priests, brothers or laymen.  
 Admissions Dept: Leon Dufoor

**RACINE**

**St. Catherine High School** 262-632-2785  
 1200 Park Ave., 53403 (fax) 632-5144

Pres: Marilyn McGoldrick

Prin: Don Sisler  
 Vice Prin: Sr. Jane Weiss, OP  
 Dir of Admissions: Molly Hardy  
 Dir of Finance: Deb Delvaux  
 Dir of Development: Melissa Madden  
 Enrollment: 570 students

**WAUKESHA**

**Catholic Memorial High School** 601 E. College Ave., 53186-5598 262-542-7101

**FRANCISCAN SISTERS OF CHRISTIAN CHARITY** (fax) 542-1633

cathmem@execpc.com  
 Pres: Bryan J. Van Deun **Bvandeun@cathmem.org**

Prin: Kathleen A. Cepelka **Kcepelka@cathmem.org**  
 Asst to Pres Student Life: J. Patrick Farrell

Dir of Adv: David Kremer **DKremer@cathmem.org**  
 Assoc Dir of Adv: Beth A. Roncke

Broncke@cathmem.org  
 Chap: Rev. Cyril Onji, OP **Brocyril@cathmem.org**

Bus Mgr: Sandi Keyser **Skeyser@cathmem.org**  
 Enrollment: 1,000 students

