



November 9, 2004

Yvonne Engel  
The Bradley Foundation  
Milwaukee, WI 53202

Entered in POG

Dear Yvonne,

Here is a copy of our letterhead, which has the Interfaith Older Adult Program, Inc. logo. Actually, we predate our parent company, Interfaith, which joined *our* organization 29 years ago. **Eastside Senior Services** just celebrated our 30<sup>th</sup> Anniversary on October 23<sup>rd</sup> at the Cathedral of St. John and the event was well attended by many seniors and their families and friends.

We are so pleased that the Bradley Foundation, through Bill Bergeron, thought of us this time of year. Serving seniors has been a blessing for us and with friends like the Bradley Foundation we are able to continue providing quality free services to the areas older adults in need.

With gratitude,

Marylou Parthum  
Director

Post-it® Fax Note 7671		Date 11/9	# of pages 1
To Yvonne Engel	From M. Parthum		
Co./Dept. Bradley	Co. Eastside Sr. Sv.		
Phone #	Phone # 961-0661		
Fax # 291-9691	Fax #		

c: B. Bergeron

## Yvonne Engel

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**From:** Yvonne Engel  
**Sent:** Tuesday, November 09, 2004 7:46 AM  
**To:** 'eastside@interfaithmilw.org'  
**Cc:** William Bergeron  
**Subject:** Tax status

Dear Marylou,

I'm following up on Bill Bergeron's requested donation to Eastside Senior Services, Inc.

While the organization's Federal tax ID #39-1314687 is helpful, the Bradley Foundation still needs a copy of the IRS determination letter to complete the file. It is a brief letter from the IRS stating the organization is classified as a 501(c)(3) organization, and then it usually has further subcategories, too. Could you or John Schafer please fax a copy of that letter to me at 414-291-9691? It would be very helpful. Thanks very much.

We do have a copy of the 12/01/1998 IRS determination letter to Interfaith Older Adult Programs. If there is a way you can verify Eastside Senior Services is an affiliate of Intefait, that would be sufficient. Perhaps they have an official listing of participating organizations, of which Eastside is a part? That could be faxed to me instead, in case you don't have your own determination letter.

Thanks for your help.

Yvonne Engel

### Tracking:

#### Recipient

'eastside@interfaithmilw.org'

William Bergeron

#### Delivery

Delivered: 11/9/2004 7:46 AM

#### Read

Read: 11/9/2004 9:45 AM

**Yvonne Engel**

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**From:** eastside [eastside@interfaithmilw.org]  
**Sent:** Tuesday, November 09, 2004 9:39 AM  
**To:** Yvonne Engel  
**Subject:** See Our Mailing Address

Dear Yvonne-Here's my email to Bill just sent. I am also faxing you our letterhead, which has the Interfaith Logo prominently affixed at the top. Additionally, you can view the Interfaith Older Adult Programs, Inc. website at [www.interfaithmilw.org](http://www.interfaithmilw.org). Thanks for your assistance. Marylou Parthum  
phone: 961-0661

-----Original Message-----

**From:** eastside [mailto:eastside@interfaithmilw.org]  
**Sent:** Tuesday, November 09, 2004 9:31 AM  
**To:** 'William Bergeron'  
**Subject:** RE: Bradley Foundation....

B-Our address is: **Eastside Senior Services, 2717 E. Hampshire St, Milwaukee, WI 53211**--If you send it in care of me, it will get to me to pass along to our treasurer. p.s. Who, in addition to you, should receive our thanks at the Foundation. Have a great day! Marylou Parthum

[eastside]

-----Original Message-----

**From:** William Bergeron [mailto:wbergeron@bradleyfdn.org]  
**Sent:** Monday, November 08, 2004 5:16 PM  
**To:** eastside@interfaithmilw.org  
**Subject:** RE: Bradley Foundation....

Marylou -- Thanks so much for the email. I am very happy about directing money to as worthy an organization as Eastside. It does what should be done, it offers hands on help to people who really need it. Take care and God Bless! -- Bill

-----Original Message-----

**From:** eastside [mailto:eastside@interfaithmilw.org]  
**Sent:** Monday, November 08, 2004 4:08 PM  
**To:** William Bergeron  
**Subject:** RE: Bradley Foundation....

Dear Bill-Sorry for the delay but I just met with our board treasurer, John Schafer, and he provided the following tax exemption information you requested. Eastside Senior Services, Inc. is our official name and our Federal Tax ID is: 39-1314687 and our Wisconsin State Tax is ES 19364. If this information isn't sufficient, please let me know and I will contact the parent company, Interfaith Older Adult Programs, Inc. and ask them to write you a letter. Again, thank you for thinking of us. We are touched that you thought of our older adults. Marylou Parthum, Director

[eastside]

-----Original Message-----

**From:** William Bergeron [mailto:wbergeron@bradleyfdn.org]  
**Sent:** Friday, October 22, 2004 9:18 AM  
**To:** eastside@interfaithmilw.org  
**Subject:** Bradley Foundation....

Marylou -- The Foundation needs to have the IRS tax determination letter that confirms that Eastside Senior Services is exempt from Federal taxes. It's very important you we receive

this. You can send along the tax exempt status form, however, it's the IRS tax determination letter that we need in order to give you the grant. Please send it to Yvonne Engel here at the Foundation. -- Bill Bergeron, Bradley Foundation Librarian