

District
DirectorEntered in PCCG
Entered in PCCG

BLUE COATS FOUNDATION, INC.
P. O. BOX 702
MILWAUKEE, WIS 53201

GENTLEMEN:

Person to Contact: B. KOCH

Telephone Number: (414) 291-1311

Refer Reply to: E P: EO: R 551: 7206

Date: FEB 12 1985

Form Number: 990

Period Ended: 8304

Exempt Status: I.R.C. 501(c)(3)

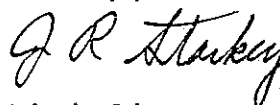
We are pleased to tell you that as a result of our examination for the above periods, we will continue to recognize your organization as tax exempt. Your return for the above period has been accepted as filed.

We have indicated below whether there is a change in your liability for the unrelated business income tax as provided by sections 511 through 515 of the Internal Revenue Code.

- A. ☒ There is no change.
- B. ☐ There is no change; however, income and expenses per Form 990 - T were not reported correctly. See the attached schedule.
- C. ☐ You will receive an examination report explaining the proposed adjustments.
- D. ☐ Attached is an examination report explaining the proposed adjustments.

However, as a result of the examination, we have noted one or more areas that should be brought to your attention. Those which are applicable to you are indicated on the attachment(s) to this letter.

Sincerely yours,



District Director

Attachment(s)

RC-MW 9-47

Entered in PCG

Department of the Treasury

REC'D BY R. M. HOFFER

NOV 13 1970

Internal Revenue Service

Washington, DC 20224

REFERRED TO Mr. Wucherer
ANSWERED Mr. Churchill

Mr. Larry T. McDowell
of AA & Co.

Date:

In reply refer to:

11-09-70

BLUE COATS FOUNDATION INC
PO BOX 2000
MILWAUKEE, WI

53201



Gentlemen:

Based on the information you recently submitted, we have classified you as an organization that is not a private foundation as defined in section 509(a) of the Internal Revenue Code.

Your classification is based on the assumption that your operations will be as stated in your notification. Any changes in your purposes, character, or method of operation must be reported to your District Director so he may consider the effect on your status.

Sincerely yours,

Chief, Rulings Section
Exempt Organizations Branch



U. S. TREASURY DEPARTMENT
INTERNAL REVENUE SERVICE

DISTRICT DIRECTOR

P. O. Box 1157, Milwaukee, Wis. 53201

Determination Letter
MIL-ED-66-335

December 19, 1966

IN REPLY REFER TO
Form L-178
A:R:P:EGG

Blue Coats Foundation, Inc.
759 N. Milwaukee St.
Milwaukee, Wis. 53202

ENTERED IN POC

PURPOSE.	
Charitable	
ADDRESS INQUIRIES & FILE RETURNS WITH DISTRICT DIRECTOR OF INTERNAL REVENUE	
Milwaukee, Wisconsin	
FORM 990-A RE- QUIRED	ACCOUNTING PERIOD ENDING
<input checked="" type="checkbox"/> YES <input type="checkbox"/> NO	April 30

Gentlemen:

On the basis of your stated purposes and the understanding that your operations will continue as evidenced to date or will conform to those proposed in your ruling application, we have concluded that you are exempt from Federal income tax as an organization described in section 501(c)(3) of the Internal Revenue Code. Any changes in operation from those described, or in your character or purposes, must be reported immediately to your District Director for consideration of their effect upon your exempt status. You must also report any change in your name or address.

You are not required to file Federal income tax returns so long as you retain an exempt status, unless you are subject to the tax on unrelated business income imposed by section 511 of the Code. In which event you are required to file Form 990-T. Our determination as to your liability for filing the annual information return, Form 990-A, is set forth above. That return, if required, must be filed on or before the 15th day of the fifth month after the close of your annual accounting period indicated above.

Contributions made to you are deductible by donors as provided in section 170 of the Code. Bequests, legacies, devises, transfers or gifts to or for your use are deductible for Federal estate and gift tax purposes under the provisions of section 2055, 2106 and 2522 of the Code.

You are not liable for the taxes imposed under the Federal Insurance Contributions Act (social security taxes) unless you file a waiver of exemption certificate as provided in such act. You are not liable for the tax imposed under the Federal Unemployment Tax Act. Inquiries about the waiver of exemption certificate for social security taxes should be addressed to this office, as should any questions concerning excise, employment or other Federal taxes.

This is a determination letter.

Very truly yours,

W. S. Stumpf

W. S. Stumpf
District Director

P.S. Complete records are to be kept of distributions made to individuals, in accordance with the enclosed copy of Revenue Ruling 56-304.

cc: Power of Attorney
William H. Churchill, Jr.