

Twenty Years of Grantmaking, and More

In 1985, upon the sale of Milwaukee's successful Allen-Bradley Company, more than \$290 million was devoted to the establishment, as an independent institution, of The Lynde and Harry Bradley Foundation. This report marks the 20th year of grantmaking by that institution, which has since given away far in excess of that original endowment amount. During those 20 years, in fact, the Bradley Foundation hasgranted an average of around \$28 million in awards per year, with about 41% of its grants going to organizations in Milwaukee and Wisconsin.

Of all this, the Foundation is naturally quite proud.

Abetted now by 20 years of experience — with humane leadership, a growing reputation for effective strategic philanthropy, and a responsibly managed corpus — the Bradley Foundation is poised to continue effectuating its donors' intent throughout the rest of this new millennium and beyond. Looking forward to the future, as the entrepreneurial Bradley brothers most certainly would have done, the Foundation is mindful of the challenges and opportunities presented by its role among America's philanthropies.

And we are humbled by those challenges and opportunities.

For this, though, we are prepared. The Bradley Foundation is consciously seeking to lead by example — in its ongoing analyses of the general policy and cultural contexts within which it works, in its consideration of particular grantmaking options to further the donors' intent, and in its assessments of whether those options it pursues are actually attaining their goals and objectives. The Foundation, moreover, is also actively seeking to encourage and work with other funders that are pursuing many of the same goals and aims to which Lynde and Harry Bradley philanthropically dedicated the wealth generated by their company.

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Michael W. Grebe, President & CEO Thomas L. Rhodes, Chairman Reed Coleman, Vice Chairman

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Pierre S. du Pont
David V. Uihlein, Jr.
Brother Bob Smith
Thomas L. Smallwood
Terry Considine

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A Letter to Our Community

he Bradley Foundation is institutionally "at home" in Milwaukee, where our donors, Lynde and Harry Bradley, established the family legacy that it is our trust to preserve. There are a host of national and international opportunities for philanthropy — and many of them deserve the attention of the Bradley Foundation. However, it is from 1241 North Franklin Place, Milwaukee, Wisconsin — our home in our community — that the Bradley Foundation views the world.

The Foundation grants within our own community account for well over a third of our total giving since our inception as a private foundation in 1985. These grants are assiduously researched by staff, thoroughly reviewed by a committee of local directors and presented to the full Board for final approval ... and they include many of our largest and most long-term grantees, those closest and best known to us. They are a critical component of the Foundation's philanthropy.

We apply what we learn from our national and international programs to Milwaukee and Wisconsin, so that the community receives attention and advice from the world's best thinkers, but it is a fair trade, for we often find ourselves providing the experience and wisdom of our community to a world that has much to learn from Milwaukee and Wisconsin.

This report describes the Legacy program, through which we carry on the traditional philanthropy of the fund as it had operated before 1985, and the local New Citizenship program, which is focused on the community-based institutions of civil society, such as neighborhoods, schools and congregations. Awards of \$11.6 million for Milwaukee and Wisconsin in 2005 raised the Foundation's in-state giving to approximately \$240.8 million in the 20 years since we were established. These awards help maintain an infrastructure of services and cultural opportunities in our community and carry on our donors' enthusiasm for Milwaukee and Wisconsin and their aspirations for our quality of life.

The officers, directors and staff of the Lynde and Harry Bradley Foundation are mindful of and grateful for our institutional roots in this community, and there is no aspect of our philanthropy that we are prouder of, or that we feel more responsibility for, than the local grants listed in this new report.

Sincerely,

Michael W. Grebe, President

The Lynde and Harry Bradley Foundation

March 31, 2005

n 1903, Lynde and Harry Bradley established a new business in Milwaukee, Wisconsin. It took courage and confidence for them to risk resources in a new venture, based only on their judgment of what was and their vision of what could be. The Bradleys' confidence was bolstered by the knowledge that in America, not only were they free to start a business, but they could also begin again if they failed. The Bradleys, however, would not fail. Their business grew to become the internationally recognized Allen-Bradley Company.

When the Allen-Bradley Company was acquired by Rockwell International Corporation in 1985, a significant portion of the proceeds was dedicated to establishing The Lynde and Harry Bradley Foundation. Although it has no direct ties to the Allen-Bradley Company, the purpose of the Foundation is to commemorate Lynde and Harry Bradley by preserving and extending the principles and philosophy by which they lived and upon which they built their company. As their efforts succeeded, their business grew and eventually extended far beyond its Milwaukee headquarters. Lynde and Harry Bradley remained devoted to the city where they began their enterprise and in which they lived and worked for so many years. Thus, the Lynde and Harry Bradley Foundation is proud to continue its commitment to improving the quality of life in the Milwaukee metropolitan area and throughout southeastern Wisconsin.

The Bradleys lived and worked according to several philosophical principles. They believed that, over time, the consequences of ideas were more decisive than the force of political or economic movements. They recognized the interdependence of human endeavors — cultural, educational, philosophical, economic — and they rejected exclusionary emphasis on any single element. The brothers had an abiding belief in the dignity and decency of each person. They felt that only in an environment of political and economic freedom could individuals develop their talents, hone their skills and intellects, and contribute to the improvement of the human condition. The success of the Allen-Bradley Company stands as eloquent testimony to the enduring quality of these important principles.

The Bradley brothers were also committed to preserving and defending the tradition of free representative government and private enterprise that has enabled the American nation and, in a larger sense, the entire Western world to flourish intellectually and economically. The Bradleys believed that the good society is a free society. The Lynde and Harry Bradley Foundation is likewise devoted to strengthening American democratic capitalism and the institutions, principles and values that sustain and nurture it. Its programs support limited, competent government; a dynamic marketplace for economic, intellectual, and cultural activity; and a vigorous defense at home and abroad of American ideas and institutions. In addition, recognizing that responsible self-government depends on enlightened citizens and informed public opinion, the Foundation supports scholarly studies and academic achievement.

In 1985, a corporate foundation within the Allen-Bradley Company was transformed into an independent and larger institution, today's Lynde and Harry Bradley Foundation. To gain more insight into its donors' intentions, the Board commissioned a history which was aptly named by its author, John Gurda, *The Bradley Legacy*. Though all Foundation activities are a purposeful fulfillment of this legacy, the Board established a "Legacy Program" to ensure the continuation of the earlier foundation's philanthropic tradition and reflect the traditional quality-of-life interests the Foundation had historically maintained in primarily local institutions of service, art, culture, education and economic development.

The Legacy Program is specifically concerned with conserving the geographical focus and objectives of our institutional roots. The Legacy Program embraces social service and recreational programs, visual and performing arts organizations and educational and cultural institutions. It also includes all capital gifts and occasional initiatives, such as the Commission on Funding of the Performing Arts (1992), that may be required to assist in the coordination of local concerns.

The Local New Citizenship Program

Larger lessons learned from contemplating *The Bradley Legacy* inspired the Board of Directors in 1994 to establish the New Citizenship Program in support of citizenship and civic institutions. Respect for the human person and the closest of human institutions — family, neighborhood, congregation, local association — was a consistent theme in the lives of our donors. The philosophical perspective of the New Citizenship program views people as active citizens who are both capable of running their own affairs and personally responsible for their actions, not as helpless victims of social forces that are seemingly beyond their understanding or control.

Above and beyond the act of voting and other direct participation in the political process, genuine citizenship involves active participation in the vast realm of human affairs known as civil society, which encompasses all the institutions outside of and distinct from government through which we form and express our interests and values. Civic participation includes the fulfillment of our roles as loving members of our families; as students or concerned parents in our schools; as worshipful attendees at our churches, temples, and mosques; and as dutiful members of neighborhood organizations, clubs, and voluntary associations of all sorts. It also includes the full range of philanthropic activity, including the commitment of energy and resources to helping others. Citizenship, in this broader sense, engages the whole human being, and the institutions of civil society appeal to and sustain our spirit and heart as much as our mind.

Sustained by honesty, perseverance, self restraint, responsibility, and service to others, civic institutions — and the family members, neighbors, and fellow congregants we encounter within them — shape and reinforce values that modern government cannot even acknowledge. And as such institutions sustain us, the New Citizenship Program seeks to sustain them. The Foundation engages in national and international efforts to showcase the superior functionality of civil society, but also in our own community, through what has been named the Local New Citizenship Program, reaching out to agencies whose work is reflective of the self-help philosophy of neighborhood development and that cultivate leadership at the community level. The program has guided the Foundation to discover and support the organizational efforts of many diligent, industrious, and humble individuals who, as everyday citizens, have taken the problems of their neighborhoods into their own hands. These grassroots heroes — many compelled by faith — fight crime, poverty, urban decay, drug addiction, and moral decline at every turn, transforming people and entire neighborhoods, often with little outside support.

Since 1995, the Local New Citizenship Program has increased the percentage of awards made within Milwaukee and Wisconsin and, together with the Legacy Program, grants within the community comprise over a third of all Bradley giving.

National Grants to Wisconsin Organizations

A number of local organizations receive grants from Foundation programs with a national or international focus, further reinforcing the synergy between local gifts and other aspects of the Foundation's grantmaking.

"Continuing the Foundation's historic support for local institutions of service, art, culture, education and economic development."



AMERICA'S FREEDOM CENTER FOUNDATION

Milwaukee, Wisconsin

To support a feasibility study 30,000



ARCHDIOCESE OF MILWAUKEE

Milwaukee, Wisconsin

To support the Pallium Lecture Series 20,000



BECKUM-STAPLETON LITTLE LEAGUE

Milwaukee, Wisconsin

To support general operations

1,000



BEL CANTO CHORUS OF MILWAUKEE

Milwaukee, Wisconsin

To support general operations 25,000



BOYS AND GIRLS CLUBS OF GREATER MILWAUKEE

Milwaukee, Wisconsin

To support general operations 40,000



BREWERS CHARITIES

Milwaukee, Wisconsin

To support the 2005 Student Achievers Program 150,000

CAPTAIN FREDERICK PABST MANSION

Milwaukee, Wisconsin

To support general operations 10,000



CHILD ABUSE PREVENTION FUND

Milwaukee, Wisconsin

To support general operations 1,000

CHRIST-SAINT PETER LUTHERAN SCHOOL

Milwaukee, Wisconsin

To support the capital campaign 40,000



COA YOUTH AND FAMILY CENTERS

Milwaukee, Wisconsin

To suport the summer camping program 15,000



CONCORDIA UNIVERSITY WISCONSIN

Mequon, Wisconsin

To support the Core Learning Team Initiative 75,000

CONGREGATION ANSHE SFARD KEHILLOT **TORAH**

Milwaukee, Wisconsin

To support general operations,

1,450



CORPCARE DISTRIBUTIONS

Milwaukee, Wisconsin

To support general operations

25,000



DIVINE SAVIOR HOLY ANGELS HIGH SCHOOL

Milwaukee, Wisconsin

To support student scholarships

10,000



DONORS FORUM OF WISCONSIN

Milwaukee, Wisconsin

To support the Wisconsin Giving Initiative

15,000



THE DWELLING PLACE

South Milwaukee, Wisconsin

To support scholarships

10,000



FIRST STAGE MILWAUKEE

Milwaukee, Wisconsin

To support general operations 25,000



FLORENTINE OPERA COMPANY INC.

Milwaukee, Wisconsin

To support general operations

95,000



FRIENDS OF BOERNER BOTANICAL GARDENS IN MILWAUKEE COUNTY'S WHITNALL PARK

Hales Corners, Wisconsin

To support general operations

10,000

GARDEN HOMES EVANGELICAL LUTHERAN **CHURCH**

Milwaukee, Wisconsin

To support a capital campaign

150,000

HOLYLAND CLUSTER PARISHES

Mt. Calvary, Wisconsin

To support general operations

5,000



HOUSE OF PEACE

Milwaukee, Wisconsin

To support general operations

20,000



KO-THI

Milwaukee, Wisconsin

To support general operations

15,000



LA CAUSA

Milwaukee, Wisconsin

To support the 24-hour Crisis Nursery

1,000

and Respite Center



LOCAL INITIATIVES SUPPORT CORPORATION

Milwaukee, Wisconsin

To support general operations and the 50,000 Main Street Milwaukee Program



MAKE-A-WISH FOUNDATION OF WISCONSIN

Butler, Wisconsin

1,000 To support general operations

Continued support of general operations 500



MARQUETTE UNIVERSITY

Milwaukee, Wisconsin

225,000 To support the program activities of the Institute for the Transformation of Learning

To support the establishment of a center

100,000 for neurological research and diagnosis

To support the Raynor Distinguished 62,500 Scholars Fund



MARQUETTE UNIVERSITY HIGH SCHOOL **FOUNDATION**

Milwaukee, Wisconsin

10,000 To support student scholarships



MENOMONEE VALLEY PARTNERS

Milwaukee, Wisconsin

25,000 To support general operations



MESSMER CATHOLIC SCHOOLS

Milwaukee, Wisconsin

To support general operations 215,000



MILWAUKEE ART MUSEUM

Milwaukee, Wisconsin

To support the debt retirement campaign 500,000

To support the capital campaign 2,000,000

To support general operations 100,000

MILWAUKEE ARTS PARTNERS

Milwaukee, Wisconsin

To support implementation of the 35,000 Tessitura software application

MILWAUKEE BALLET COMPANY

Milwaukee, Wisconsin

95,000 To support general operations



MILWAUKEE CHAMBER THEATRE

Milwaukee, Wisconsin

To support general operations 15,000

Continued support of general operations

1,500



MILWAUKEE COUNTY COUNCIL BOY SCOUTS OF AMERICA

Milwaukee, Wisconsin

To support general operations 25,000



MILWAUKEE COUNTY HISTORICAL SOCIETY

Milwaukee, Wisconsin

To support reprinting of the book *The Making* 35,000 of *Milwaukee*

MILWAUKEE DEVELOPMENT CORPORATION

Milwaukee, Wisconsin

To support a regional economic 100,000 development initiative



MILWAUKEE INSTITUTE OF ART AND DESIGN

Milwaukee, Wisconsin

To support the establishment of a media 100,000 animation program



MILWAUKEE JEWISH FEDERATION

Milwaukee, Wisconsin

To support the Holocaust Education and 550
Resource Center of the Coalition for
Jewish Learning



MILWAUKEE PUBLIC LIBRARY FOUNDATION

Milwaukee, Wisconsin

To support general operations 50,000



MILWAUKEE PUBLIC MUSEUM

Milwaukee, Wisconsin

To support the "Saint Peter and the Vatican: 500,000 The Legacy of the Popes" exhibition

To support general operations 300,000



MILWAUKEE REPERTORY THEATER

Milwaukee, Wisconsin

To support general operations 115,000



MILWAUKEE SYMPHONY ORCHESTRA

Milwaukee, Wisconsin

To support general operations 255,000



MILWAUKEE YOUTH SYMPHONY ORCHESTRA

Milwaukee, Wisconsin

To support general operations 20,000



MOUNT MARY COLLEGE

Milwaukee, Wisconsin

To support the Midtown Campus Program 10,000 scholarship fund



NATIVITY JESUIT MIDDLE SCHOOL

Milwaukee, Wisconsin

To support student scholarships 10,000



NEXT ACT THEATRE

Milwaukee, Wisconsin

To support general operations 10,000



PARENTING NETWORK

Milwaukee, Wisconsin

To support general operations 1,000



PENFIELD CHILDREN'S CENTER

Milwaukee, Wisconsin

To support general operations 40,000



PIUS XI HIGH SCHOOL

Milwaukee, Wisconsin

To support student scholarships 10,000

To support general operations 4,000



SAINT CATHERINE SCHOOL

Milwaukee, Wisconsin

To support student scholarships 2,000

SAINT CHARLES PARISH

Hartland, Wisconsin

To support an education program



1,000

1,000

SAINT FRANCIS CHILDREN'S CENTER

Milwaukee, Wisconsin

To support general operations 30,000



SAINT JOAN ANTIDA HIGH SCHOOL

Milwaukee, Wisconsin

To support an education initiative 100,000

To support a faculty development program 50,000



SAINT JOSAPHAT BASILICA FOUNDATION

New Berlin, Wisconsin

To support a restoration project 100,000



SAINT MATTHIAS PARISH

Milwaukee, Wisconsin

To support a capital project

To support general operations 1,000



SCHOOL CHOICE WISCONSIN

Milwaukee, Wisconsin

To support general operations 200,000

200,000

75,000

500

The Legacy Program



SKI FOR LIGHT

Minneapolis, Minnesota To support general operations

500



SKYLIGHT OPERA THEATRE CORP.

Milwaukee, Wisconsin

To support general operations

55,000



SOJOURNER TRUTH HOUSE

Milwaukee, Wisconsin

To support general operations

500



SOLDIERS HOME FOUNDATION

Milwaukee, Wisconsin

To support a renovation and restoration project 85,000



TEN CHIMNEYS FOUNDATION

Genesee Depot, Wisconsin

To support general operations 5,000



THOMAS MORE HIGH SCHOOL

Milwaukee, Wisconsin

To support student scholarships 20,000



TURNER BALLROOM PRESERVATION TRUST

Milwaukee, Wisconsin

To support a restoration project



UNITED COMMUNITY CENTER

Milwaukee, Wisconsin

To support the scholarship program 40,000



UNIVERSITY OF WISCONSIN-MILWAUKEE

Milwaukee, Wisconsin

To support educational activities of the
Leonard Sorkin International Institute
of Chamber Music

URBAN DAY SCHOOL

Milwaukee, Wisconsin

To support a renovation project



URBAN ECOLOGY CENTER

Milwaukee, Wisconsin

To support the High School Outdoor 20,000 Leadership Project



UWM FOUNDATION

Milwaukee, Wisconsin

To support the Jerry Leer Accounting Fund



WISCONSIN CONSERVATORY OF MUSIC

Milwaukee, Wisconsin

To support a scholarship program 40,000

EconomicsWisconsin

The Wiscardin Council
On Economic Education

WISCONSIN COUNCIL ON ECONOMIC EDUCATION

Milwaukee, Wisconsin

To support the Youth Enterprise Academy 15,000



WISCONSIN HUMANE SOCIETY

Milwaukee, Wisconsin

To support general operations 1,000



WISCONSIN INSTITUTE FOR TORAH STUDY

Milwaukee, Wisconsin

To support a renovation project 27,500



WISCONSIN WOMEN'S BUSINESS INITIATIVE CORPORATION

Milwaukee, Wisconsin

To support general operations 25,000



YESHIVA ELEMENTARY SCHOOL

Milwaukee, Wisconsin

To support general operations 25,000

Zoological Society of Milwaukee

ZOOLOGICAL SOCIETY OF MILWAUKEE COUNTY

Milwaukee, Wisconsin

To support general operations 60,000

To support a capital campaign 120,000

TOTAL LEGACY PROGRAM 7,140,500

"Supporting local citizen involvement in institions of civil society."



ACTS COMMUNITY DEVELOPMENT CORPORATION

Milwaukee, Wisconsin

To support general operations

100,000



ASSET BUILDERS OF AMERICA

Madison, Wisconsin

To support general operations

10,000



BURLEIGH STREET COMMUNITY DEVELOPMENT CORPORATION

Milwaukee, Wisconsin

To support general operations

20,000



CARE NET PREGNANCY CENTER OF DANE COUNTY

Madison, Wisconsin

To support general program activities of 15,000

The Elizabeth House



CENTER FOR TEACHING ENTREPRENEURSHIP

Milwaukee, Wisconsin

To support general operations 35,000

CHRISTIAN FAMILY GATHERING

Milwaukee, Wisconsin

To support general operations

5,000



COMMUNITY WAREHOUSE

Milwaukee, Wisconsin

To support general operations

15,000



D.W. WILDCATS YOUTH DEVELOPMENT ORGANIZATION

Milwaukee, Wisconsin

To support general program activities

5,000



THE DR. HOWARD L. FULLER EDUCATION FOUNDATION

Milwaukee, Wisconsin

To support general operations

40,000

ESPERANZA UNIDA

Milwaukee, Wisconsin

To support general operations

25,000



FAITH PARTNERSHIP NETWORK

Milwaukee, Wisconsin

To support general operations

20,000



FAMILY HOUSE

Milwaukee, Wisconsin

To support general operations

150,000

FIRST CONGREGATIONAL CHURCH OF ROCHESTER

Rochester, Wisconsin

To support general operations

1,000



GARFIELD AVENUE FESTIVALS

Milwaukee, Wisconsin

To support the Garfield Avenue Blues, Jazz, 5,000 Gospel and Arts Festival

STATE CO.

GILDA'S CLUB SOUTHEASTERN WISCONSIN

Milwaukee, Wisconsin

To support general operations 500



GREATER MILWAUKEE FOUNDATION

Milwaukee, Wisconsin

To support the Nonprofit Management 75,000

Fund of Milwaukee

GROWTH AND DEVELOPMENT MONTESSORI RESOURCE CENTER

Milwaukee, Wisconsin

To support general operations 10,000



INTERCESSION

Milwaukee, Wisconsin

To support general operations

25,000



LATINO COMMUNITY CENTER

Milwaukee, Wisconsin

To support general operations 100,000

LIGHTHOUSE YOUTH CENTER

Milwaukee, Wisconsin

To support general operations 25,000

LUTHERAN CHURCH OF THE REFORMATION

Milwaukee, Wisconsin

To support a neighborhood outreach program 30,000



LUTHERAN CHURCH OF THE REFORMATION

Milwaukee, Wisconsin

To support a neighborhood outreach program I

1,000

15,000

METCALFE PARK RESIDENTS' ASSOCIATION

Milwaukee, Wisconsin

To support general operations

MILWAUKEE COMMUNITY SERVICE CORPS

Milwaukee, Wisconsin

To support program activities 10,000



MILWAUKEE PUBLIC SCHOOLS

Milwaukee, Wisconsin

To support the Best Friends and Best Men programs

50,000



MILWAUKEE RESCUE MISSION

Milwaukee, Wisconsin

To support general operations 20,000

MILWAUKEE UNIVERSITY GRADUATE SCHOOL COOPERATIVE

Milwaukee, Wisconsin

To support the Milwaukee Work-Based 25,000 Schools Initiative



MOUNT HOPE LUTHERAN CHURCH

West Allis, Wisconsin

To support general operations 2,000



NEW BEGINNINGS ARE POSSIBLE

Milwaukee, Wisconsin

To support general operations 25,000



NEW HORIZON CENTER

Milwaukee, Wisconsin

To support general operations 10,000



NORTHWEST SIDE COMMUNITY DEVELOPMENT CORPORATION

Milwaukee, Wisconsin

To support general operations

25,000



RESIDENTIAL LIVING SERVICES

Milwaukee, Wisconsin

To support general operations

35,000



RISEN SAVIOR EV. LUTHERAN CHURCH

Milwaukee, Wisconsin

To support outreach ministries

25,000



RUNNING REBELS COMMUNITY ORGANIZATION

Milwaukee, Wisconsin

To support general operations

SAINT CHARLES PARISH

Hartland, Wisconsin

To support general operations

1,000

50,000



SAINT FRANCIS SEMINARY

Saint Francis, Wisconsin

To support general operations

2,000



SAINT JAMES EVANGELICAL LUTHERAN CHURCH

Verona, Wisconsin

To support general operations

500



SAINT JOHN'S CATHEDRAL

Milwaukee, Wisconsin

To support Saint Vincent DePaul's meal 1,000 voucher program



SALVATION ARMY WISCONSIN AND UPPER MICHIGAN DIVISION

Wauwatosa, Wisconsin

To support community outreach programs 15,000

To support general operations 500



SAMARITAN INN MINISTRIES

Milwaukee, Wisconsin

To support general operations of Hope Street 35,000

To support general operations of Oakton Manor 15,000

To support the evening meal program in 1,000 conjunction with All Saints Catholic Church



SCHOOL SISTERS OF SAINT FRANCIS

Milwaukee, Wisconsin

To support Layton Boulevard West

30,000

Neighbors program



SERENITY INNS

Milwaukee, Wisconsin

To support general operations

10,000



SOJOURNER TRUTH HOUSE

Milwaukee, Wisconsin

To support general operations

1,000

Continued support of general operations

500



TEEN CHALLENGE OF WISCONSIN

Milwaukee, Wisconsin

To support general operations

10,000



WALNUT WAY CONSERVATION

Milwaukee, Wisconsin

To support general operations

10,000

WISCONSIN CONSERVATIVE LEADERSHIP COALITION

Milwaukee, Wisconsin

To support general operations

500



WISCONSIN EVANGELICAL LUTHERAN SYNOD

Milwaukee, Wisconsin

To support the Model ESL and First Language Literacy Training Programs

10,000



WORD OF HOPE MINISTRIES

Milwaukee, Wisconsin

To support general operations

40,000



YOUTH DEVELOPMENT BOOT CAMP

Milwaukee, Wisconsin

To support general operations

15,000



ZION EVANGELICAL LUTHERAN CHURCH

Egg Harbor, Wisconsin

To support general operations

1,000

GRAND TOTAL

1,203,500

National Grants to Wisconsin Organizations

"A number of local organizations receive grants from Foundation programs with a national or international focus, further reinforcing the synergy between local gifts and other aspects of the Foundation's grantmaking."

ENCOUNTER BOOKS

ENCOUNTER FOR CULTURE AND EDUCATION

Milwaukee, Wisconsin

To support general operations 2,000,000

Continued support of general operations 115,000

HOPE CHRISTIAN SCHOOLS

Milwaukee, Wisconsin

To support the Future Principals' Program 75,000



MESSMER HIGH SCHOOL

Milwaukee, Wisconsin

To support scholarships for students 37,860 displaced by Hurricane Katrina



PARTNERS ADVANCING VALUES IN EDUCATION

Milwaukee, Wisconsin

To support scholarships for students 8,000 displaced by Hurricane Katrina

To support student scholarships 250,000



SAND COUNTY FOUNDATION

Madison, Wisconsin

To support the Bradley Fund for the 900,000

Environment

To support general operations 2,500



UNIVERSITY OF WISCONSIN, MADISON

Madison, Wisconsin

To support the Documentation of the Ratification 35,000 of the Constitution and the Bill of Rights, 1787-1791 and the Encyclopedia of the Ratification

To support the Bradley Graduate and 50,000
Post Graduate Fellowship Program



UNIVERSITY OF WISCONSIN-MILWAUKEE

Milwaukee, Wisconsin

To support the Bradley Distinguished Lecture 40,000 Series and the Bradley Forum on Business Competitiveness



WISCONSIN CENTER FOR ACADEMICALLY TALENTED YOUTH

Madison, Wisconsin

To support general operations 125,000

To support the "Children of Promise-Milwaukee" program

WPRI

WISCONSIN POLICY RESEARCH INSTITUTE

Thiensville, Wisconsin

To support general operations 400,000

TOTAL NATIONAL GRANTS TO WISCONSIN ORGANIZATIONS

3,238,360

25,000

GRAND TOTAL GRANTS AWARDED 1

11,582,360

Grantmaking Policies

he programs and funding decisions of the Bradley Foundation are the responsibility of the Board of Directors. At the discretion of the Board, the policies set forth herein will be modified in response to changing conditions and priorities.

The guidelines established by the Board of Directors will normally preclude funding for unspecified and undetailed overhead costs. No funds will be authorized for fees payable to fund-raising counsel. In addition, grants without significant import to the Foundation's areas of interest will only under special conditions be considered for endowment or deficit-financing purposes.

The Foundation will:

Normally award grants only to organizations and institutions exempt from federal taxation under Section 501(c)(3) of the Internal Revenue Code and publicly supported under Section 509(a)(1), (2) or (3);

Favor projects that are not normally financed by public tax funds;

Consider requests for building projects and, limit grants to a fraction of the total project cost.

Grantees must possess the resources to properly administer grants from the Foundation. The Foundation conducts an annual evaluation of grants, and grantees are asked to provide periodic reports on the progress of their work.

wo steps are required in the application process. First, the applicant should prepare a brief letter of inquiry, describing the applicant's organization and intended project. If the Foundation determines the project to be within its current program interests, the applicant will be invited to submit a formal proposal.

The second step is the actual submission of the proposal. Applicants should submit a letter presenting a concise description of the project, its objectives and significance, and the qualifications of the organizations and individuals involved. Included with the letter should be a project budget, the amount of the grant sought from the Bradley Foundation, and other sources of support. The applicant should complete the "Grantee Tax Exempt Status Information" form included with the Program Guidelines and submit a copy of the IRS letter confirming the organization's tax-exempt and public-support status under Sections 501(c)(3) and 509(a), respectively, of the Internal Revenue Code.

Meetings between the Foundation staff and applicants, when necessary, will be arranged after the receipt of a written proposal. Final authority for making grants rests with the Board of Directors, which meets four times a year, February, May, August, and November. The Directors act on grant requests after proposals have been comprehensively reviewed by Foundation staff. Each proposal is reviewed according to its unique characteristics. To be considered at one of these meetings, proposals should be submitted by the following dates: December I, March I, June I, September I.

Whenever possible, proposals submitted by these deadlines will be considered at the next Board meeting. However, circumstances may sometimes require a lengthier period of review.

Because of the necessarily limited resources of the Foundation, many worthwhile projects cannot be supported. The demands on the Foundation's resources also limit the size of particular grants and the ability of the Foundation to make commitments for extended periods. For more information about the Bradley Foundation, including our guidelines for submitting proposals, please visit our web site at www.bradleyfdn.org.

March 2006

Proposals and inquiries should be sent to:

Grants Program
The Bradley Foundation
1241 North Franklin Place
Milwaukee, WI 53202-2901
Phone (414) 291-9915
Fax (414) 291-9991