

MicroEdge GFTS - Organizer

File Edit Action View Tools Options GFTS Plus Help

Requests for 'TEST ORG' (3 items)

Agencies		Payments		Requirements		Documents	
Organizations		Requests		Attributions		Contacts	
Disposition	Type/Status	Res/Granted	Req \$	ID/Ref	Organization	Project Title	Fund/Program
Pending 3/27/2013 D31	Bradley Grant Pending the award	\$0/000	\$0	20130206	TEST ORG Yvonne Engel Tel 315-555-1212	To support a public education project	Regular None
Declined 3/26/2013 D11	Bradley Grant O.M.	\$0	\$0	20130202	TEST ORG Yvonne Engel Tel 315-555-1212	To support testing	Regular None
Approved 3/26/2013 Star 3/26/2013 End 3/26/2013 D31	Bradley Grant Active Grant	Grant \$15,000 Fund \$0 Bal. \$15,000 Term 12 Months	\$15,000	20111171	TEST ORG Yvonne Engel Tel 315-555-1212	To support the coding project	Regular None

■ Pending ■ Incomplete ■ Approved ■ Declined

Desktop 10:00 AM 3/26/2013

Three types of disposition shown for TEST organization.

Request Record - Coding tab

Applies to: Pending, Approved, Declined

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File Edit Action View Quick Options GFTS Plus Help

Request Record for "TEST ORG" (3 items)

Disposition	Type/Status	Req/Granted	Req \$	ID/Ref	Organization	Project Title	Fund/Program
Pending 3/15/2012 (Y)	Brady Grant Pending start 4/1/12			20120395	TEST ORG Yvonne Engel Tel: 515-555-1212	To support a public education award	Regular None
Declined 3/15/2012 (YE)	Brady Grant G.M.	\$0 \$0		20120392	TEST ORG Yvonne Engel Tel: 515-555-1212	To support testing	Regular None
Approved 3/15/2012 Start: 3/15/2012 End: 3/15/2013 (YE)	Brady Grant Active Grant	Grant: \$15,000 Paid: \$0 Bal: \$15,000 Term: 12 Months	\$15,000	20111171	TEST ORG Yvonne Engel Tel: 515-555-1212	To support the coding project	Regular None

Request [20120395]

File Action Help

Save and Close Last Send Letter... Write-up... Alert... Approve... Decline...

Page 1 | Page 2 | Coding | Assigns | Payments | Requirements | Activities

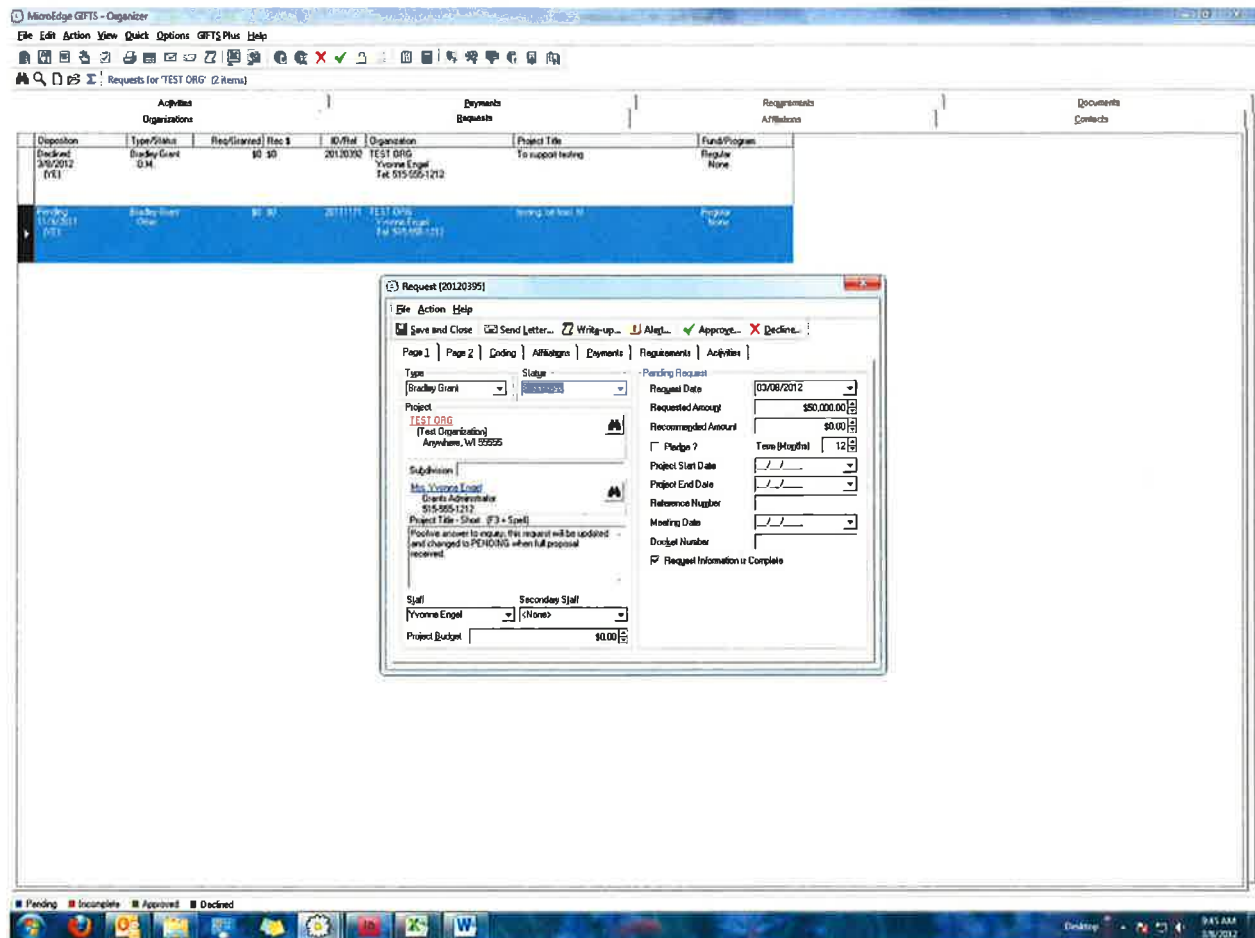
Request Area

- None
- Fund
- Regular
- Population Served
- None
- Unusual Program
- Regular Grant
- Type of Support
- General Operations/Program Activities
- Geographical Area Served
- United States (not WI)
- Conflict
- Organization Type
- Ethnicity
- Budget Categories

Primary code Secondary Code

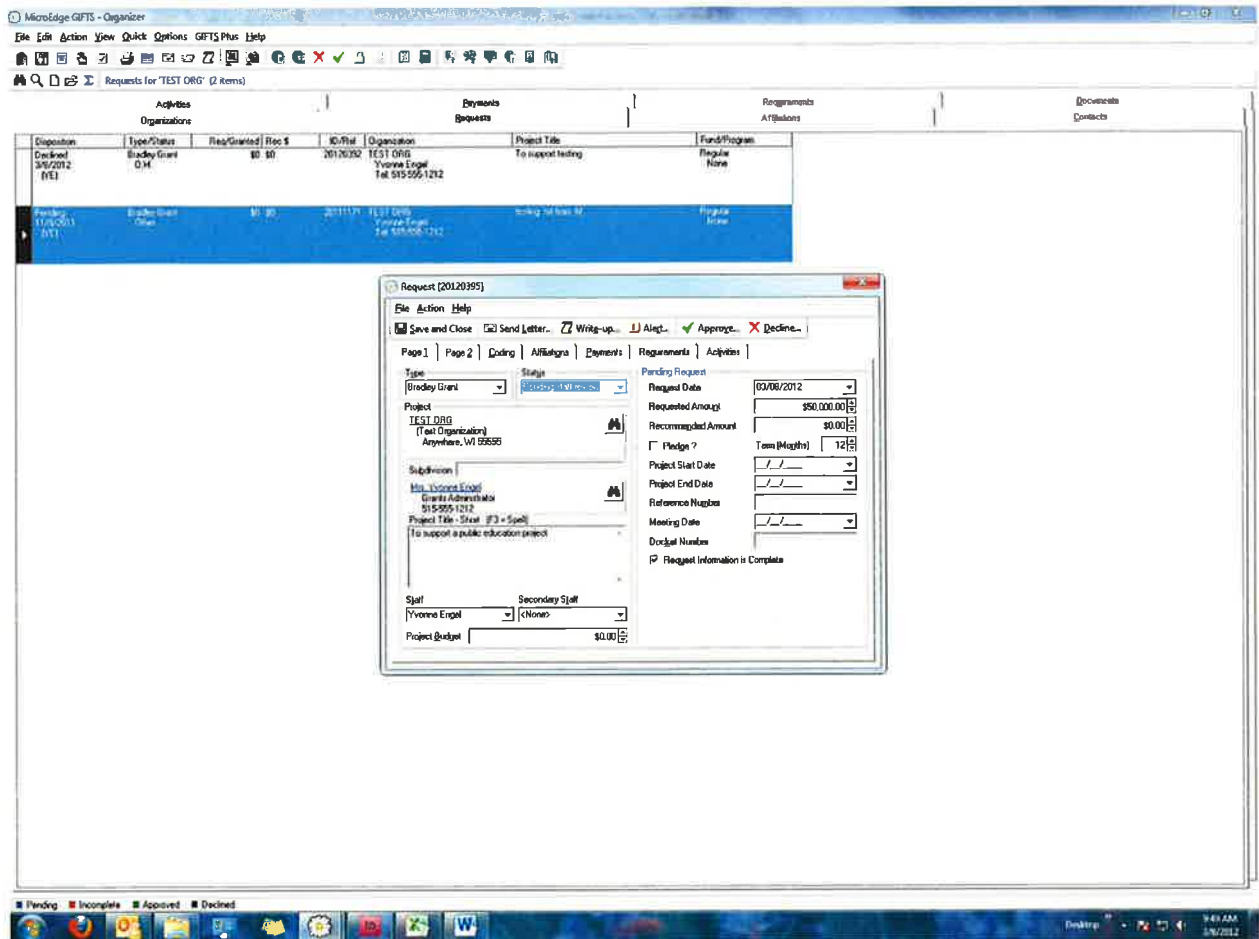
Pending Incomplete Approved Declined

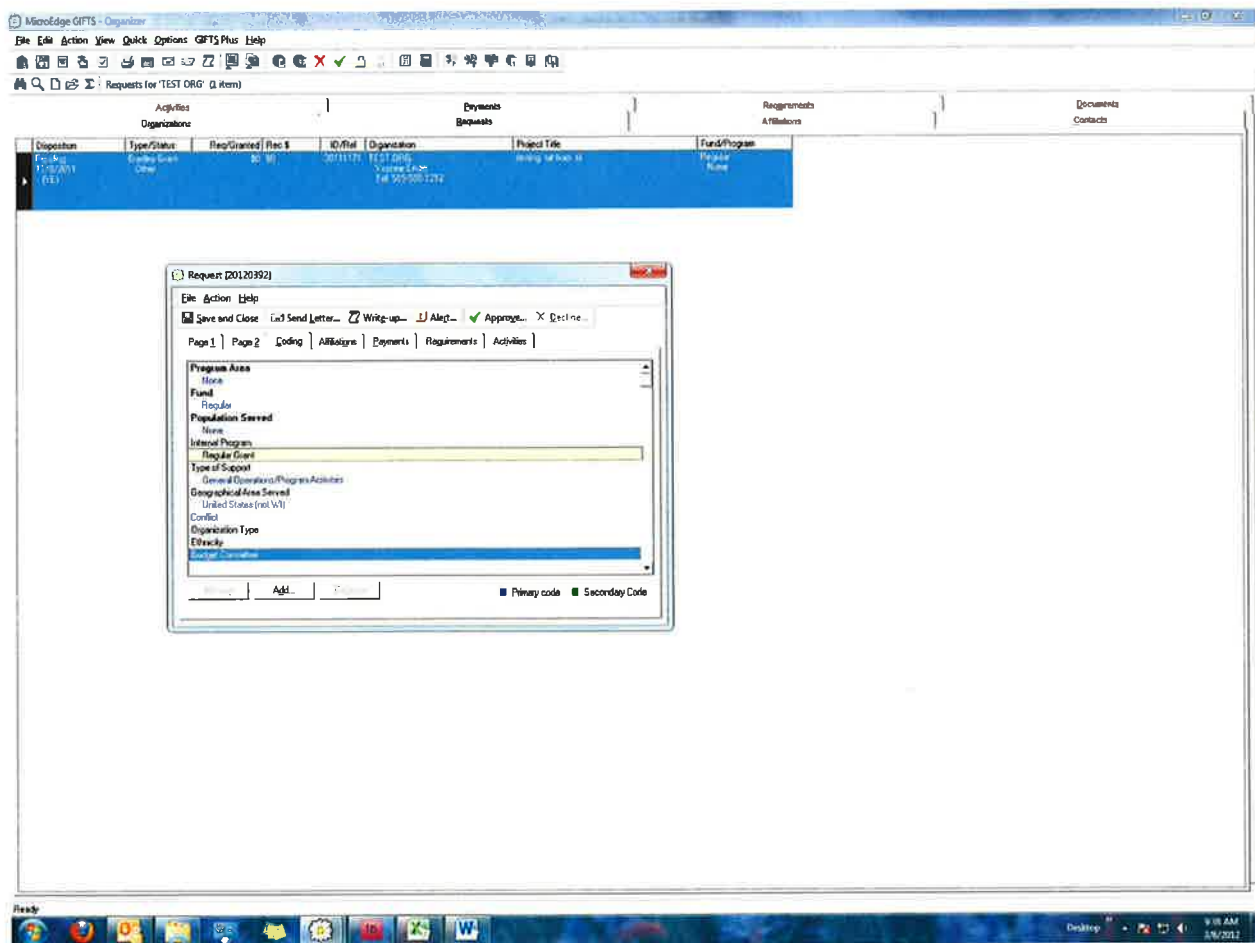
10:08 AM 3/15/2012



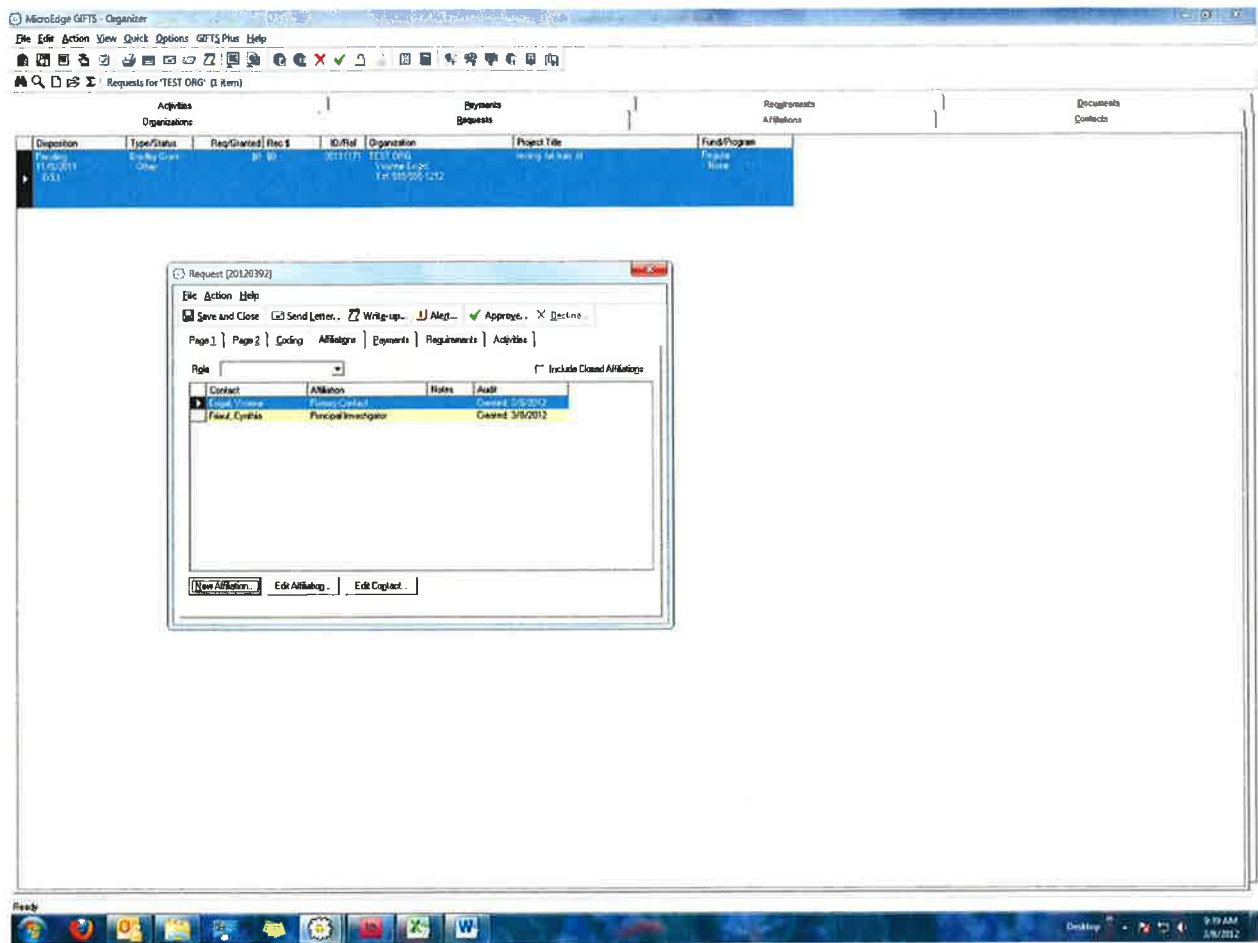
Pending as "Preliminary"

Next, see Pending as "Pending Staff Review"





Coding Tab



Affiliations Tab

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Requests for TEST ORG (2 items)

Disposition	Type/Status	Req/Status	Rec \$	ID/Ref	Organization	Project Title	Fund/Program
Declined 3/6/2012 (YE)	Study Grant O.M.	\$0	\$0	20120392	TEST ORG Yvonne Engel Tel: 515-555-1212	To support testing	Regular None
Pending 11/9/2011 (YE)	Study Grant Other	\$0	\$0	20111175	TEST ORG Yvonne Engel Tel: 515-555-1212	Testing lab test kit	Regular None

Request [20120395]

File Action Help

Save and Close Send Letter... Write-up... Alert... Approve... Decline...

Page 1 Page 2 Coding Allotments Payments Requirements Activities

Type: <All> Requirements Due: <None>

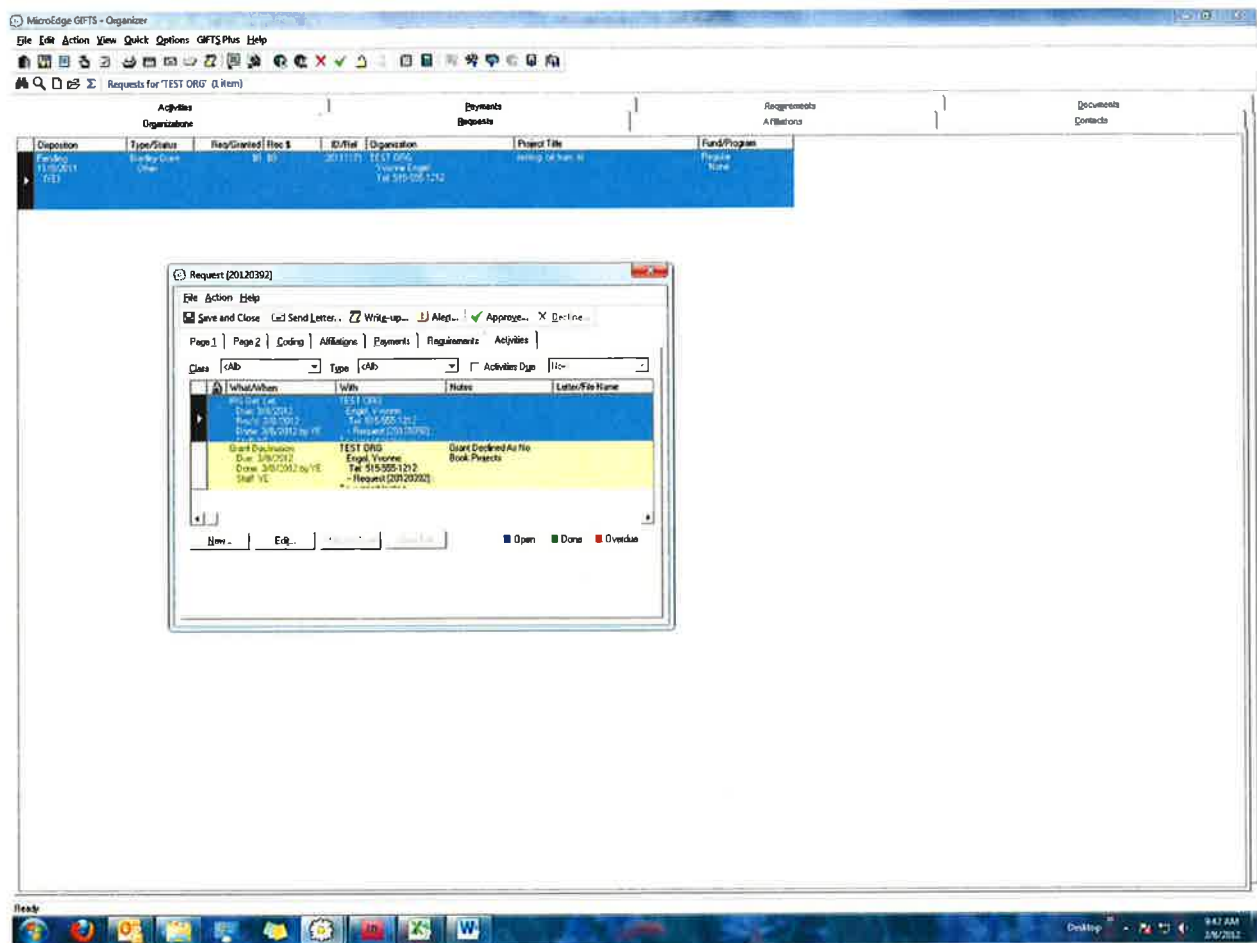
What/When	With	Notes	Avail
Budget Due: 3/6/2012 Rec'd: 3/6/2012 Done: 3/6/2012 by YE Staff: YE	TEST ORG Engel, Yvonne Tel: 515-555-1212 Request [20120395] Positive answer to inquiry; this request will be updated	Let it staff & discuss potential outcome of request	Created: 3/6/2012 by YE
RFI Dist. Ltr. Due: 3/6/2012 Rec'd: 3/6/2012 Done: 3/6/2012 by YE Staff: YE	TEST ORG Engel, Yvonne Tel: 515-555-1212 Request [20120395] Positive answer to inquiry; this request will be updated		Created: 3/6/2012 by YE
Annual Report Due: 3/6/2012 Rec'd: 3/6/2012 Done: 3/6/2012 by YE Staff: YE	TEST ORG Engel, Yvonne Tel: 515-555-1212 Request [20120395] Positive answer to inquiry; this request will be updated		Created: 3/6/2012 by YE

Now... Edit... Open Done Overdue

Pending Incomplete Approved Declined

Desktop 9:41 AM 3/6/2012

Pending, pending staff review, Requirements (items received with proposal)



Activities Tab shows items relating to this request.

Awarded

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Requests for TEST ORG (3 items)

Disposition	Type/Status	Req/Granted	Req \$	Grd \$	Organization	Project Title	Fund/Program
Pending 3/9/2012 (YE)	Bradley Grant Pending staff review	\$50,000	\$0		20120395 TEST ORG Yvonne Engel Tel: 515-555-1212	To support a public education project	Regular None
Declined 3/9/2012 (YE)	Bradley Grant O.M.	\$0	\$0		20120382 TEST ORG Yvonne Engel Tel: 515-555-1212	To support testing	Regular None
Approved 3/9/2012 (YE)	Bradley Grant Active Grant	Given: \$15,000 Plan: \$0 Req: \$15,000 Term: 12 Months	\$15,000		20111171 TEST ORG Yvonne Engel Tel: 515-555-1212	To support the coding project	Regular None

Request [20111171]

File Action Help

Save and Close Send Letter... Write-up... Alert... Approve... Decline...

Page 1 | Page 2 | Coding | Allotments | Payments | Requirements | Activities

Type: Bradley Grant Stage: Pending Grant

Project: TEST ORG (Test Organization) Anywhere, WI 55555

Subdivision: Mrs. Yvonne Engel Grants Administrator 515-555-1212

Project Title - Short (F3 = Spell): To support the coding project

Staff: Yvonne Engel Secondary Staff: Chonae

Project Budget: \$0.00

Approved Request: Awarded 15,000 on 3/9/2012

Reference Number: []

Project 7: [] Term (Months): 12

Approved Date: 03/09/2012

Fiscal Year: 2012

Project Start Date: 03/09/2012

Project End Date: 03/09/2013

Missing Minutes: []

■ Pending ■ Incomplete ■ Approved ■ Declined

Desktop 9:54 AM 3/9/2012

Payment on hold

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Request for TEST ORG (3 items)

Disposition	Type/Status	Req/Granted	Req \$	Gr \$	ID/Ref	Organization	Project Title	Fund/Program
Pending 3/5/2012 (VE)	Budget Grant Pending staff review	\$50,000	\$0		20120305	TEST ORG Yvonne Engel Tel: 915-555-1212	To support a public education project	Regular None
Declined 3/6/2012 (VE)	Budget Grant O.A.	\$0	\$0		20120302	TEST ORG Yvonne Engel Tel: 915-555-1212	To support testing	Regular None
Approved 3/6/2012 New 3/6/2012 End 3/5/2012 (VE)	Budget Grant Active Grant	Grant: 215,000 Paid: \$0 Ref: \$15,000 Term: 12 Months	\$15,000		20111171	TEST ORG Yvonne Engel Tel: 915-555-1212	To support the coding project	Regular None

Request [20111171]

File Action Help

Save and Close Send Letter... Write-up... Alert... Approve... Decline...

Page 1 Page 2 Coding Assignments Payments Requirements Activities

ID	Status/Date	Amount	Payer/Reference	Awarded	15,000
1	Hold	15,000	TEST ORG	Paid	0
	Scheduled: 2/5/2012		Payment: 20111171	Balance	15,000
				Scheduled	15,000
				Unscheduled	
				Last Payment	
				Date	
				Amount	
				Check No.	
				Next Payment	1 of 1
				Date	3/5/2012
				Amount	15,000
				Payment ID	19362

Non... Edit... New Request...

Payment Summary View Toggle Scheduled Paid Contingent Refund Void Cancelled Hold

■ Pending ■ Incomplete ■ Approved ■ Declined

9:55 AM 3/5/2012

Payment Scheduled "scheduled"

MicroEdge GFTS - Organizer

File Edit Action View Quick Options GFTS Plus Help

Requests for "TEST ORG" (3 items)

Disposition	Type/Status	Rep/Granted	Req. \$	ID/Ref	Organization	Project Title	Fund/Program
Pending 3/6/2012 (1)	Bradley Grant Pending staff review	\$50,000 \$0		20120295	TEST ORG Yvonne Engel Tel: 915-555-1212	To support a public education project	Regular None
Booked 3/6/2012 (1)	Bradley Grant OK	\$0 \$0		20120292	TEST ORG Yvonne Engel Tel: 915-555-1212	To support training	Regular None
Approved 3/6/2012 Mar: 3/6/2012 Tel: 915-555-1212 (1)	Bradley Grant Approved Grant	Grants: \$15,000 Fees: \$0 Ref: \$15,000 Term: 12 Months	\$15,000	20111171	TEST ORG Yvonne Engel Tel: 915-555-1212	To support the coding grant	Regular None

Request [20111171]

File Action Help

Save and Close Send Letter... Write up... Alert... Approve... Decline...

Page 1 Page 2 Coding Assignments Payments Requirements Activities

Status/Date	Amount	Payment/Reference
Scheduled	15,000	TEST ORG
Scheduled 3/6/2012		Payment [201117]

Awarded	15,000
Paid	0
Balance	15,000
Scheduled	15,000
Unscheduled	
Last Payment	
Date	
Amount	
Check No.	
Next Payment	1 of 1
Date	3/6/2012
Amount	15,000
Payment ID	15352

New... Edit... New Request...

Payment Summary View Triggers Scheduled Paid Contingent Refund Void Canceled Hold

■ Pending ■ Incomplete ■ Approved ■ Declined

9:55 AM 3/6/2012



Payment Scheduled "hold"

Requirements Tab as Approved

MicroEdge GFTS - Organizer

File Edit Action View Quick Options GFTS Plus Help

Requests for TEST ORG (3 items)

Activities Organization Payments Requests Requirements Assignments Documents Contacts

Disposition	Type/Status	Req/Granted	Req \$	ID/Ref	Organization	Project Title	Fund/Program
Pending 3/6/2012 (Y)	Study Grant Pending staff review	\$50,000	\$0	20120395	TEST ORG Yvonne Engel Tel: 515-595-1212	To support a public education project	Regular None
Declined 3/6/2012 (Y)	Study Grant O.M.	\$0	\$0	20120392	TEST ORG Yvonne Engel Tel: 515-595-1212	To support testing	Regular None
Approved 3/6/2012 Rev: 3/6/2012 Last: 3/6/2012 (Y)	Study Grant Initial Grant	\$15,000	\$15,000	20111171	TEST ORG Yvonne Engel Tel: 515-595-1212	To support the coding project	Regular None

Request [20111171]

File Action Help

Save and Close | Add Send Letter... | Write up... | Alert... | Approve... | Decline...

Page 1 | Page 2 | Coding | Assignments | Payments | Requirements | Activities

Type: All Requirements Due: Now

What/When	With	Notes	As of
Grant Agreement Due: 4/9/2012 Start: YE	TEST ORG Engel, Yvonne Tel: 515-595-1212 -- Request [20111171]	To support the coding project	Created: 3/6/2012 by YV
Yellow Card Due: 3/7/2012 Over: 2/6/2012 by YV Start: YE	TEST ORG Engel, Yvonne Tel: 515-595-1212 -- Request [20111171]	To support the coding project	Created: 3/6/2012 by YV
IRS Int. Let. Due: 3/6/2012 Rec'd: 3/6/2012 Over: 3/6/2012 by YV	TEST ORG Engel, Yvonne Tel: 515-595-1212 -- Request [20111171]		Created: 3/6/2012 by YV

New Edit Print

Open Done Overdue

Pending Incomplete Approved Declined

9:58 AM 3/6/2012

Activities, some automatic from system, some entered by staff

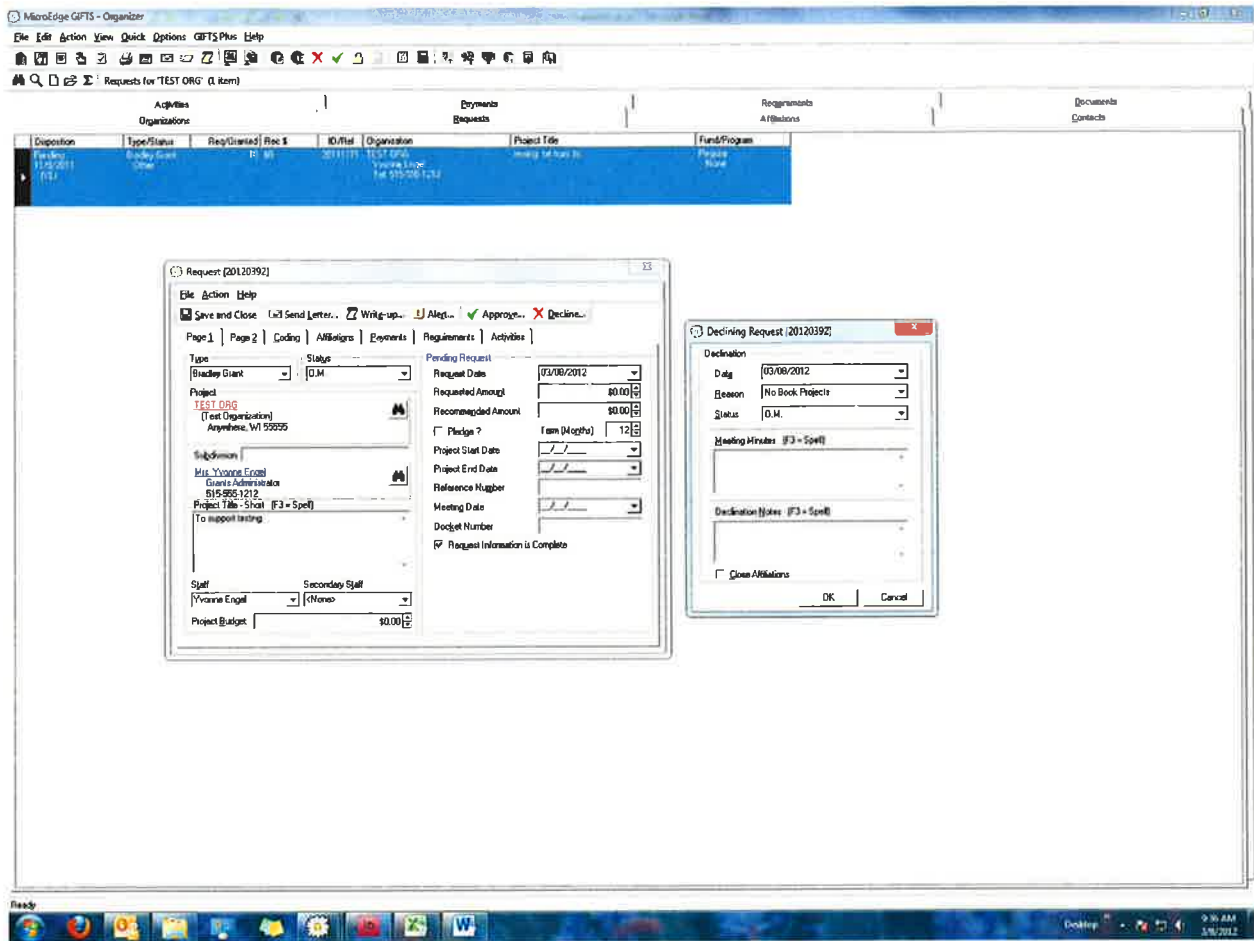
The screenshot displays the MicroEdge GIFTS - Organizer application. The main window shows a list of requests with columns for Disposition, Type/Status, Reg/Grant, Reg \$, ID/Ref, Organization, Project Title, and Fund/Program. A pop-up window titled "Request 2011171" is open, showing details for a specific request.

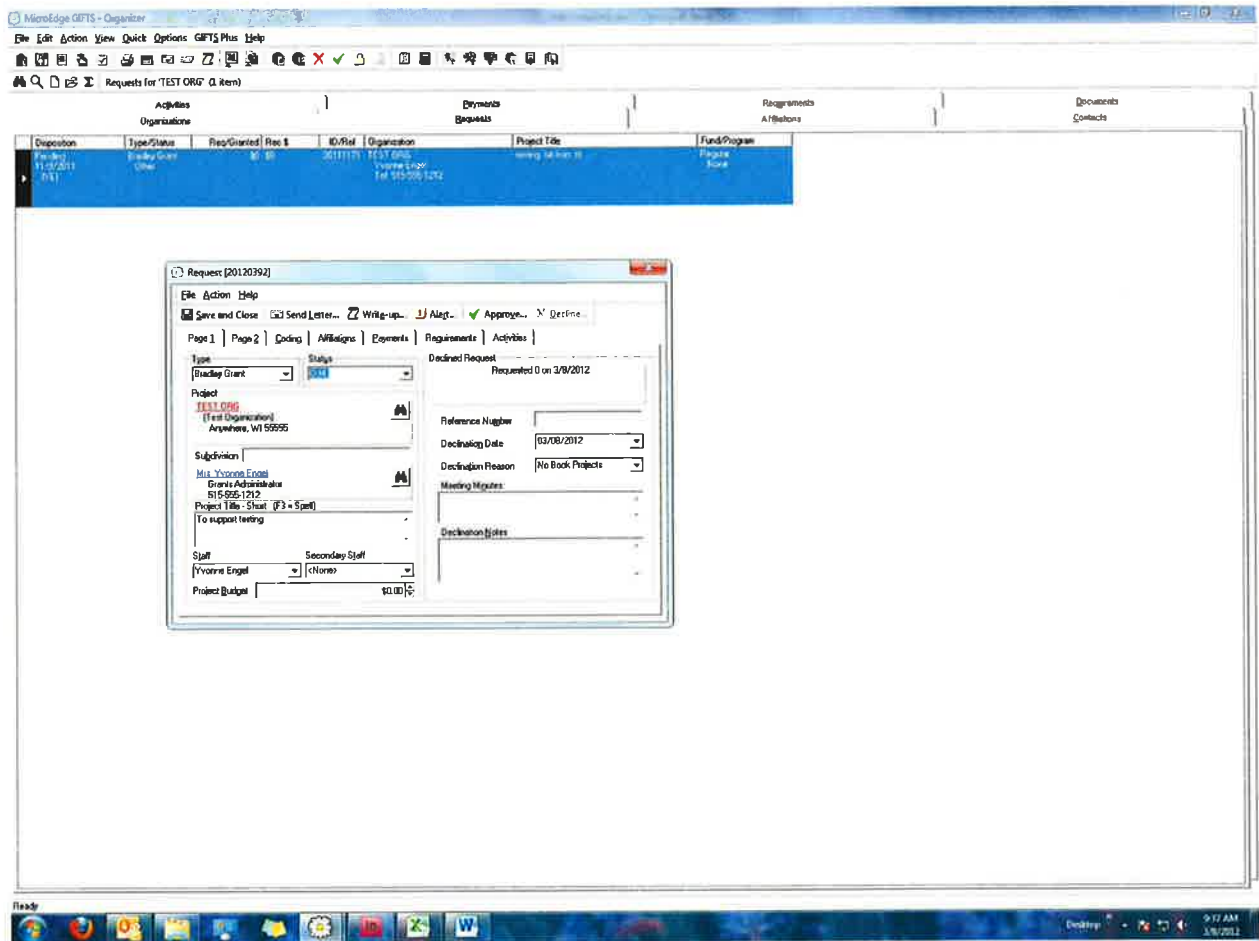
Disposition	Type/Status	Reg/Grant	Reg \$	ID/Ref	Organization	Project Title	Fund/Program
Pending 3/8/2012 (YE)	Brady Grant Pending final review	\$50,000	\$0	20120295	TEST ORG Yvonne Engel Tel: 515-595-1212	To support a public education project	Regular None
Decided 3/8/2012 (YE)	Brady Grant O.M.	\$0	\$0	20120292	TEST ORG Yvonne Engel Tel: 515-595-1212	To support living	Regular None
Approved 3/8/2012 (YE)	Brady Grant Active Grant	Grant: \$50,000 Fund: \$0 Est: \$50,000 Term: 12 Months	\$50,000	2011171	TEST ORG Yvonne Engel Tel: 515-595-1212	To support the existing grant	Regular None

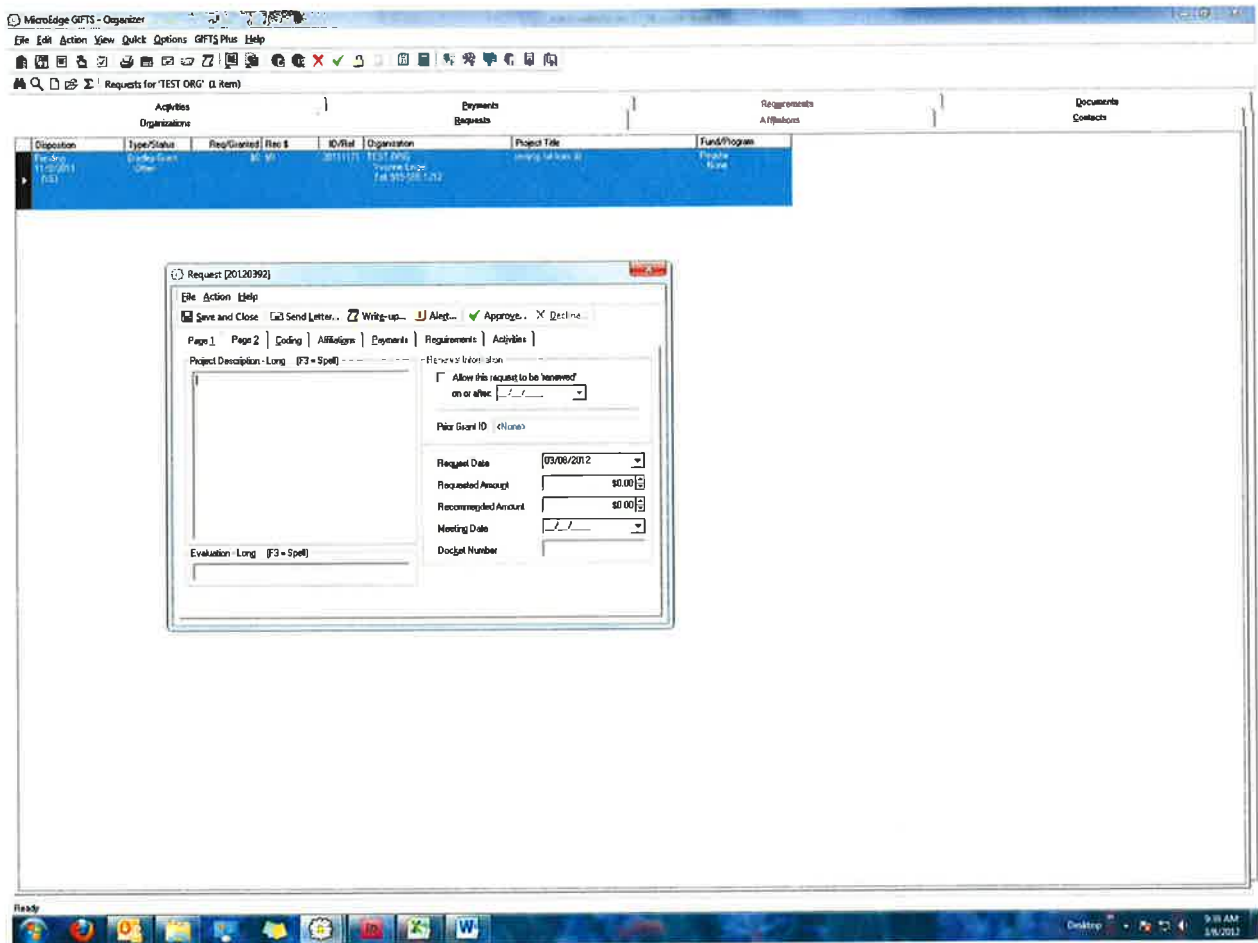
Request 2011171 Details:

- What/When:**
 - Request Due: 3/8/2012
 - Rec'd: 3/8/2012
 - Done: 3/8/2012 by YE
- With:** TEST ORG, Engel, Yvonne, Tel: 515-595-1212, Request (2011171)
- Notes:** Grant approved for 15,000.
- Grant Approval:** Due: 3/8/2012, Done: 3/8/2012 by YE, Status: YE
- Status Change:** Due: 3/8/2012, Done: 3/8/2012 by YE, Status: YE
- Notes:** Status changed from 'Other' to 'Active Grant'

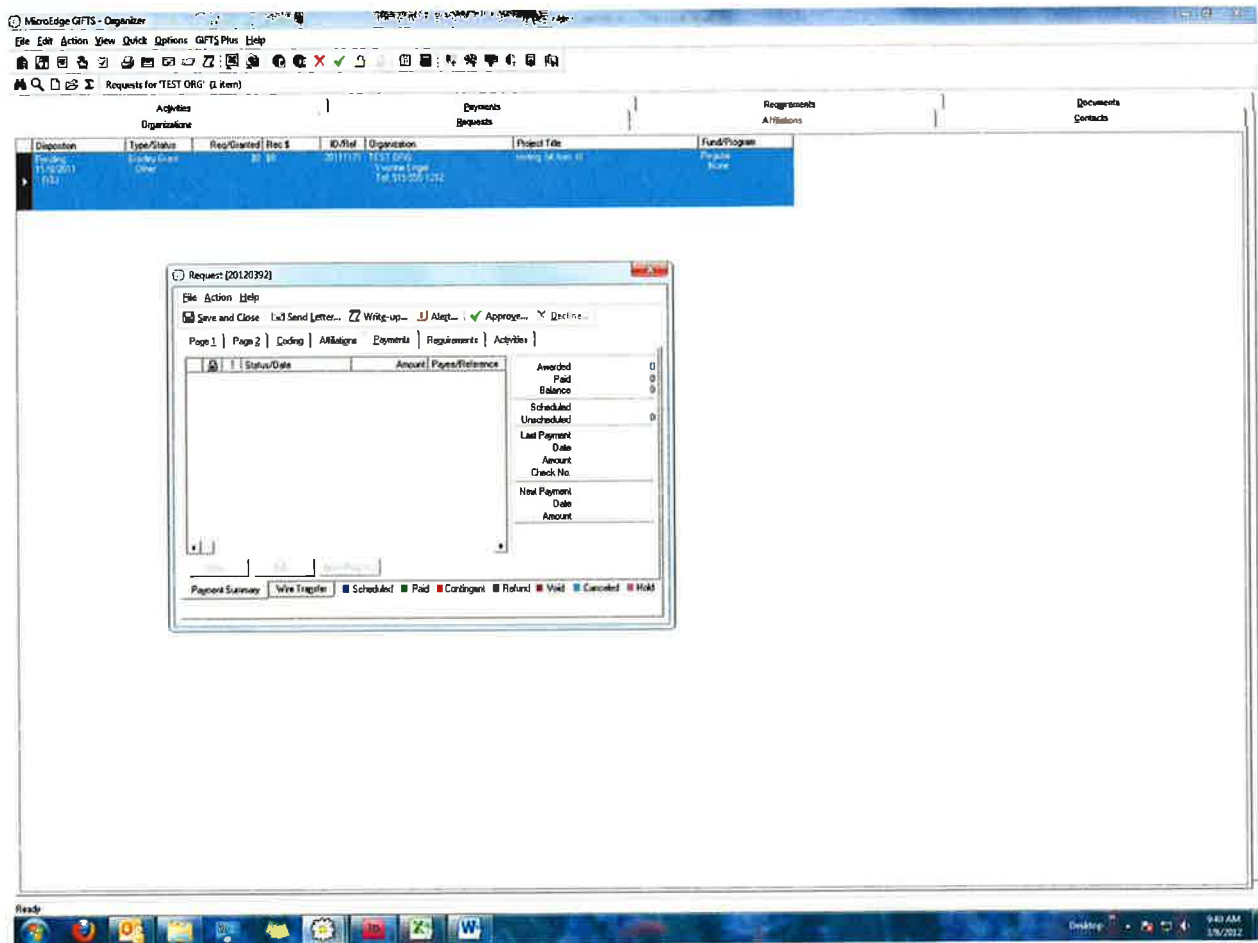
The bottom status bar shows: Pending, Incomplete, Approved, Declined. The taskbar at the bottom indicates the date is 3/8/2012 and the time is 9:59 AM.



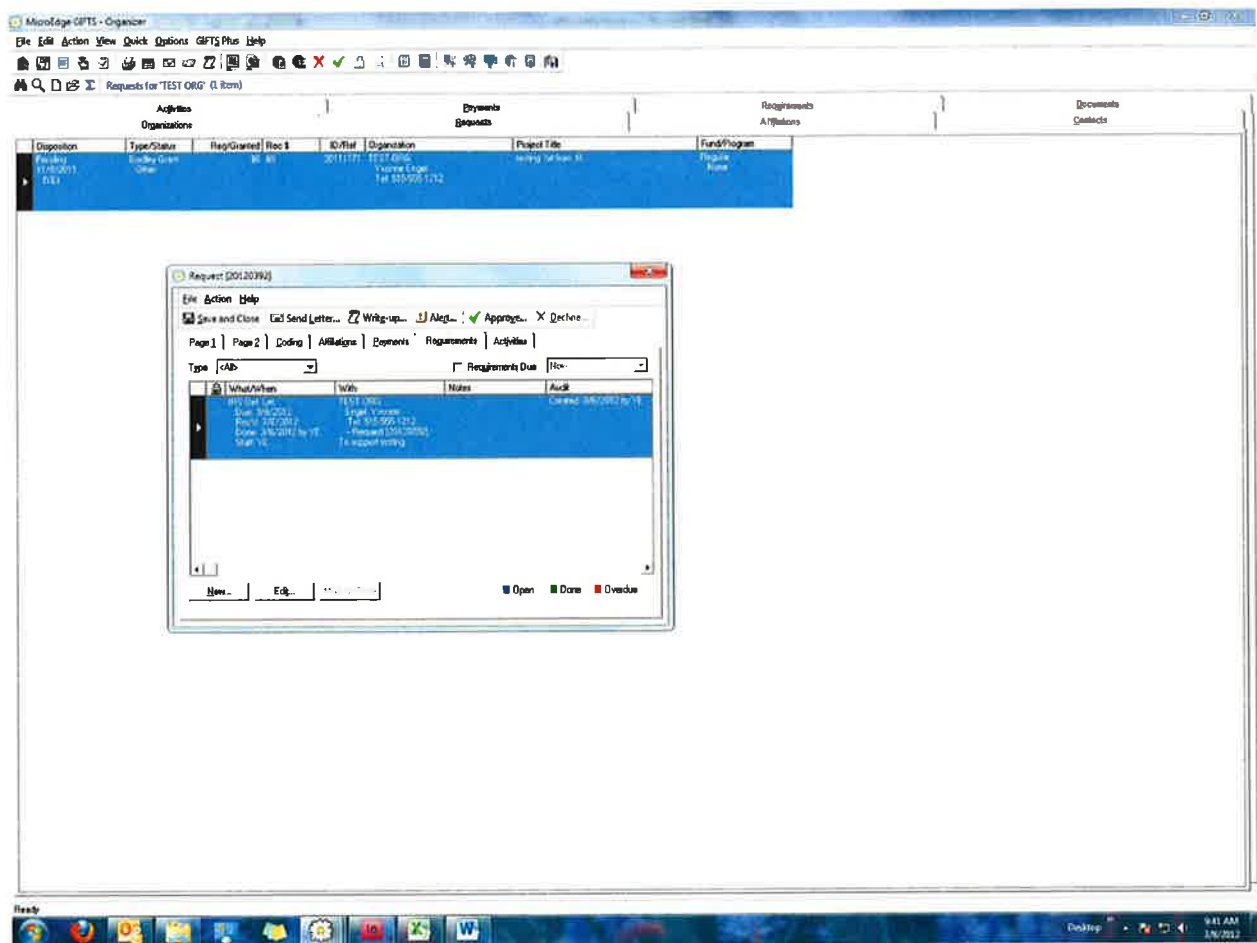




Page 2 Tab



Payments Tab (declined: nothing entered)



Requirements Tab (IRS det let was received with request, and so noted)

